



ORIENTAL NAGPUR BETUL HIGHWAY LIMITED

09.04.2022

**To,
The Secretary
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G
Bandrakurla, Mumbai -400051**

Sub: Reporting and Monitoring of Debt Securities issued on private placement

Dear Sir/Madam,

This is with reference to Clause 10.1 (a) of Chapter VIII of the **Securities and Exchange Board of India (SEBI) Operational Circular SEBI/HO/DDHS/P/CIR/2021/613** dated August 10, 2021 on the above mentioned subject, please find annexed a statement containing details of privately placed debt securities issued by the Company as per the format specified by SEBI, as on March 31, 2022.

This is for your information and records.

Thanking you,

Yours faithfully,

For Oriental Nagpur Betul Highway Limited

**Prabhjot Singh
Company Secretary**

Reporting of Privately placed debt securities issued through Private Placement as on March 31, 2022.

Name of the Issuer: Oriental Nagpur Betul Highway Limited

Sl. No.	ISIN Number	Issuance Date	Maturity Date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. In Crore)	Amount Outstanding (Rs. In Crore)
1	INE105N07118	16-Nov-16	30-Mar-22	8.28%	Half yearly payment	NA	85.92	NIL
2	INE105N07126	16-Nov-16	30-Sep-22	8.28%	Half yearly payment	NA	87.7	87.7
3	INE105N07134	16-Nov-16	30-Mar-23	8.28%	Half yearly payment	NA	91.43	91.43
4	INE105N07142	16-Nov-16	30-Sep-23	8.28%	Half yearly payment	NA	92.98	92.98
5	INE105N07159	16-Nov-16	30-Mar-24	8.28%	Half yearly payment	NA	96.94	96.94
6	INE105N07167	16-Nov-16	30-Sep-24	8.28%	Half yearly payment	NA	98.49	98.49
7	INE105N07175	16-Nov-16	30-Mar-25	8.28%	Half yearly payment	NA	102.76	102.76
8	INE105N07183	16-Nov-16	30-Sep-25	8.28%	Half yearly payment	NA	118.2	118.2
9	INE105N07191	16-Nov-16	30-Mar-26	8.28%	Half yearly payment	NA	123.25	123.25
10	INE105N07209	16-Nov-16	30-Sep-26	8.28%	Half yearly payment	NA	125.27	125.27
11	INE105N07217	16-Nov-16	30-Mar-27	8.28%	Half yearly payment	NA	105.94	105.94
12	INE105N07225	16-Nov-16	30-Sep-27	8.28%	Half yearly payment	NA	93.37	93.37
13	INE105N07233	16-Nov-16	30-Mar-28	8.28%	Half yearly payment	NA	97.4	97.4
14	INE105N07241	16-Nov-16	30-Sep-28	8.28%	Half yearly payment	NA	98.41	98.41
15	INE105N07258	16-Nov-16	30-Mar-29	8.28%	Half yearly payment	NA	102.68	102.68
16	INE105N07266	16-Nov-16	30-Sep-29	8.28%	Half yearly payment	NA	103.54	103.54
17	INE105N07274	16-Nov-16	30-Mar-30	8.28%	Half yearly payment	NA	107.26	107.26
18	INE105N07381	16-Nov-16	30-Mar-22	8.78%	Half yearly payment	NA	9.45	NIL
19	INE105N07399	16-Nov-16	30-Sep-22	8.78%	Half yearly payment	NA	9.64	9.64
20	INE105N07407	16-Nov-16	30-Mar-23	8.78%	Half yearly payment	NA	10.05	10.05

Sl. No.	ISIN Number	Issuance Date	Maturity Date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. In Crore)	Amount Outstanding (Rs. In Crore)
21	INE105N07415	16-Nov-16	30-Sep-23	8.78%	Half yearly payment	NA	10.22	10.22
22	INE105N07423	16-Nov-16	30-Mar-24	8.78%	Half yearly payment	NA	10.66	10.66
23	INE105N07431	16-Nov-16	30-Sep-24	8.78%	Half yearly payment	NA	10.83	10.83
24	INE105N07449	16-Nov-16	30-Mar-25	8.78%	Half yearly payment	NA	11.3	11.3
25	INE105N07456	16-Nov-16	30-Sep-25	8.78%	Half yearly payment	NA	13	13
26	INE105N07464	16-Nov-16	30-Mar-26	8.78%	Half yearly payment	NA	13.55	13.55
27	INE105N07472	16-Nov-16	30-Sep-26	8.78%	Half yearly payment	NA	13.77	13.77
28	INE105N07480	16-Nov-16	30-Mar-27	8.78%	Half yearly payment	NA	11.65	11.65
29	INE105N07498	16-Nov-16	30-Sep-27	8.78%	Half yearly payment	NA	10.27	10.27
30	INE105N07506	16-Nov-16	30-Mar-28	8.78%	Half yearly payment	NA	10.71	10.71
31	INE105N07514	16-Nov-16	30-Sep-28	8.78%	Half yearly payment	NA	10.82	10.82
32	INE105N07522	16-Nov-16	30-Mar-29	8.78%	Half yearly payment	NA	11.29	11.29
33	INE105N07530	16-Nov-16	30-Sep-29	8.78%	Half yearly payment	NA	11.38	11.38
34	INE105N07548	16-Nov-16	30-Mar-30	8.78%	Half yearly payment	NA	11.82	11.82
35	INE105N07639	26-Dec-17	30-Mar-22	9%	Half yearly payment	NA	5	NIL
36	INE105N07647	26-Dec-17	30-Sep-22	9%	Half yearly payment	NA	5.1	5.1
37	INE105N07654	26-Dec-17	30-Mar-23	9%	Half yearly payment	NA	5.4	5.4
38	INE105N07662	26-Dec-17	30-Sep-23	9%	Half yearly payment	NA	5.5	5.5
39	INE105N07670	26-Dec-17	30-Mar-24	9%	Half yearly payment	NA	5.7	5.7
40	INE105N07688	26-Dec-17	30-Sep-24	9%	Half yearly payment	NA	5.8	5.8
41	INE105N07696	26-Dec-17	30-Mar-25	9%	Half yearly payment	NA	6	6
42	INE105N07704	26-Dec-17	30-Sep-25	9%	Half yearly payment	NA	6.9	6.9

Sl. No.	ISIN Number	Issuance Date	Maturity Date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. In Crore)	Amount Outstanding (Rs. In Crore)
43	INE105N07712	26-Dec-17	30-Mar-26	9%	Half yearly payment	NA	7.2	7.2
44	INE105N07720	26-Dec-17	30-Sep-26	9%	Half yearly payment	NA	7.4	7.4
45	INE105N07738	26-Dec-17	30-Mar-27	9%	Half yearly payment	NA	6.2	6.2
46	INE105N07746	26-Dec-17	30-Sep-27	9%	Half yearly payment	NA	5.5	5.5
47	INE105N07753	26-Dec-17	30-Mar-28	9%	Half yearly payment	NA	5.7	5.7
48	INE105N07761	26-Dec-17	30-Sep-28	9%	Half yearly payment	NA	5.8	5.8
49	INE105N07779	26-Dec-17	30-Mar-29	9%	Half yearly payment	NA	6	6
50	INE105N07787	26-Dec-17	30-Sep-29	9%	Half yearly payment	NA	6.1	6.1
51	INE105N07795	26-Dec-17	30-Mar-30	9%	Half yearly payment	NA	6.26	6.26