

# ORIENTAL INFRA TRUST

## Details of the Asset proposed to be acquired

Sr. No.	Particulars	Details
1.	Name of the target entity.	Name: BIAORA TO DEWAS HIGHWAY PRIVATE LIMITED ("BDPL")
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	The sellers of the BDPL are related parties to the Oriental InfraTrust (OIT) The Sponsors (Promoters) of OIT are the existing 100% owners of BDPL. The transaction shall be undertaken arms length basis in accordance with the SEBI (InvIT) Regulations, 2014 & the InvIT Documents.
3.	Industry to which the entity being acquired belongs	Infrastructure Project
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The acquisition of the aforesaid asset is in line with the Trust's Investment objective broad base and increase the life of the assets of the OIT for to ensuring stable distribution to Unitholder.
5.	Brief details of any governmental or regulatory approvals required for the acquisition.	The acquisition is subject to prior receipt of applicable Government and or regulatory approvals as per applicable law.
6.	Indicative time period for completion of the acquisition	The completion of acquisition would depend upon the receipt of regulatory and other relevant approvals.
7.	Nature of consideration – whether cash consideration or share swap and details of the same;	Cash consideration
8.	Cost of acquisition or the price at which the shares are acquired;	Not exceeding INR 1,250 Cr. including promoter loan in BDPL subject to closing date adjustment.
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	Oriental InfraTrust to acquire 100% shareholding

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10.	Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation, country in which the acquired entity has presence and any other significant information.	Biaora to Dewas Highway Private Limited (BDHPL or ROFO Asset), incorporated on 22nd July 2015. BDHPL is undertaking a project under the concession agreement with National Highways Authority of India (NHAI). The Project is 140.35 Km Long 4 lane divided highway that forms part of 1450 km long NH3 /52 corridor that connects major cities of Delhi and Mumbai and it has two, 10 lane toll plazas (Project).
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