

CONFIDENTIAL

CL/ORIINF/286162/BLR/0122/24849/1

May 12, 2022

**Mr. Ashish Jasoria**  
Chief Financial Officer  
**Oriental Infratrust**  
Ground Floor, Asset 5B  
OSE Block, Hotel Aloft,  
Aerocity  
South West Delhi - 110037

Dear Mr. Ashish Jasoria,

**Re: CRISIL Ratings on the bank facilities of Oriental Infratrust**

The rating outstanding on the bank facilities of **Oriental Infratrust** for the period January 25, 2022, to March 31, 2022, was “**CRISIL AAA/Stable**”.

Should you require any clarification in this regard, please feel free to contact us.

With warm regards,

Yours sincerely



**Ankit Hakhu**  
Director - CRISIL Ratings  
**CRISIL Ratings Limited**  
Plot No. 46, Sector 44,  
Opp PF Office,  
Gurugram - 122 003  
Haryana  
Phone : +91 124 672 2000

**Disclaimer:** A rating by CRISIL Ratings reflects CRISIL Ratings' current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by CRISIL Ratings. Our ratings are based on information provided by the issuer or obtained by CRISIL Ratings from sources it considers reliable. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. CRISIL Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. CRISIL Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. CRISIL Ratings' criteria are available without charge to the public on the web site, [www.crisilratings.com](http://www.crisilratings.com). CRISIL Ratings or its associates may have other commercial transactions with the company/entity. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please visit [www.crisilratings.com](http://www.crisilratings.com) or contact Customer Service Helpdesk at [CRISILratingdesk@crisil.com](mailto:CRISILratingdesk@crisil.com) or at 1800-267-1301

**CRISIL Ratings Limited**  
(A subsidiary of CRISIL Limited)  
Corporate Identity Number: U67100MH2019PLC326247

CONFIDENTIAL

RL/ORIINF/286162/BLR/0122/24849/1

May 12, 2022

**Mr. Ashish Jasoria**

Chief Financial Officer

**Oriental Infratrust**

Ground Floor, Asset 5B

OSE Block, Hotel Aloft,

Aerocity

South West Delhi - 110037

Dear Mr. Ashish Jasoria,

**Re: CRISIL Ratings on the bank facilities of Oriental Infratrust**

All ratings assigned by CRISIL Ratings are kept under continuous surveillance and review.

Please find in the table below the ratings outstanding for the debt instruments/facilities of the company as on date.

<b>Total Bank Loan Facilities Rated</b>	<b>Rs.3257 Crore*</b>
<b>Long Term Rating</b>	<b>CRISIL AAA/Stable</b>

(Bank-wise details as per Annexure 1)

\* Amount o/s against the existing drawn down amount of Rs. 2,857 crore was Rs. 2,507.02 crore as on December 31, 2021. Balance amount has been repaid in line with the repayment schedule. Proposed term loan of Rs. 400 crore is not drawn down

CRISIL Ratings also disseminates the rating on the bank facilities through its website and updates the rating lists on CRISIL Ratings' website on a real time basis. Additionally, the rating lists in its publications such as Rating Scan and BLR Connect are also updated to reflect the latest ratings outstanding on the bank loan facilities. CRISIL Ratings reserves the right to withdraw, or revise the ratings/outlook at any time, on the basis of new information, or unavailability of information, or other circumstances which CRISIL Ratings believes may have an impact on the ratings.

Should you require any clarification, please feel free to get in touch with us.

With warm regards,

Yours sincerely,



VARUN MARWAHA  
Associate Director - CRISIL Ratings



Nivedita Shibu  
Associate Director - CRISIL Ratings



**Disclaimer:** A rating by CRISIL Ratings reflects CRISIL Ratings' current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by CRISIL Ratings. Our ratings are based on information provided by the issuer or obtained by CRISIL Ratings from sources it considers reliable. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. CRISIL Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. CRISIL Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. CRISIL Ratings' criteria are available without charge to the public on the web site, [www.crisilratings.com](http://www.crisilratings.com). CRISIL Ratings or its associates may have other commercial transactions with the company/entity. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please visit [www.crisilratings.com](http://www.crisilratings.com) or contact Customer Service Helpdesk at [CRISILratingdesk@crisil.com](mailto:CRISILratingdesk@crisil.com) or at 1800-267-1301

**Annexure 1 - Bank-wise details of various facility classes (outstanding facilities)**

S.No.	Bank Facility	Bank	Amount (Rs. in Crore)	Outstanding Rating
1	Proposed Term Loan	--	600	CRISIL AAA/Stable
2	Rupee Term Loan	ICICI Bank Limited	400	CRISIL AAA/Stable
3	Rupee Term Loan	Axis Bank Limited	1066.6	CRISIL AAA/Stable
4	Rupee Term Loan	IndusInd Bank Limited	775.3	CRISIL AAA/Stable
5	Rupee Term Loan	Bank of Maharashtra	232.5	CRISIL AAA/Stable
6	Rupee Term Loan	Aditya Birla Finance Limited	93	CRISIL AAA/Stable
7	Rupee Term Loan	ICICI Bank Limited	89.6	CRISIL AAA/Stable
	<b>Total</b>		<b>3257</b>	

**Disclaimer:** A rating by CRISIL Ratings reflects CRISIL Ratings' current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by CRISIL Ratings. Our ratings are based on information provided by the issuer or obtained by CRISIL Ratings from sources it considers reliable. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. CRISIL Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. CRISIL Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. CRISIL Ratings' criteria are available without charge to the public on the web site, [www.crisilratings.com](http://www.crisilratings.com). CRISIL Ratings or its associates may have other commercial transactions with the company/entity. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please visit [www.crisilratings.com](http://www.crisilratings.com) or contact Customer Service Helpdesk at [CRISILratingdesk@crisil.com](mailto:CRISILratingdesk@crisil.com) or at 1800-267-1301