

March 30, 2023

To,

The Secretary
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G
BandraKurla, Mumbai -400051

Ref: Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Sub: Intimation for payment of Interest and Redemption Amount

Dear Sir/Madam,

We wish to inform you that pursuant to the provisions of Regulation 57(1) of the Listing Regulations, the Company has made timely payment of interest (accrued till March 30, 2023) and redemption amount on **March 29, 2023** for ISINs as mentioned in the table annexed to this letter, to all the Debenture Holders holding securities (NCDs) as on record date i.e March 15, 2023.

The details as required under SEBI Operational Circular Ref. No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/ 0000000103 dated July 29, 2022 (and updated as on December 01, 2022) is provided below:-

A) Whether Interest payment/redemption payment made (yes/no): Yes, the Company has paid entire interest amount and principal amount due as on March 30, 2023.

B) Details of Interest Payment: As per Annexure 1

C) Details of Redemption: As per Annexure 2

This is for your information and record.

Thanking you,

Yours faithfully,

For Oriental Nagpur Betul Highway Limited

Srishti Garg
Company Secretary

Encl: as above

Annexure 1- Details of Interest Payment**Details of ISIN of NCD OF 2510 Crores of Oriental Nagpur Betul Highway Limited**

SERIES A											
ISIN	Issue Size (in INR lacs)	Interest Amount to be paid on due date (in INR lacs)	Frequency - quarterly/ monthly etc	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid (in INR lacs)	Date of last interest payment	Reason for non-payment/ delay in payment
INE105N07134	9143	375.4090751	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	375.4090751	29/09/2022	NA
INE105N07142	9298	381.7733326	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	381.7733327	29/09/2022	NA
INE105N07159	9694	398.0329841	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	398.0329841	29/09/2022	NA
INE105N07167	9849	404.3972416	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	404.3972416	29/09/2022	NA
INE105N07175	10276	421.9297447	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	421.9297448	29/09/2022	NA
INE105N07183	11820	485.3259616	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	485.3259617	29/09/2022	NA
INE105N07191	12325	506.0611233	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	506.0611233	29/09/2022	NA
INE105N07209	12527	514.3551879	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	514.3551879	29/09/2022	NA
INE105N07217	10594	434.9867375	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	434.9867374	29/09/2022	NA
INE105N07225	9337	383.3746619	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	383.3746619	29/09/2022	NA
INE105N07233	9740	399.9217315	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	399.9217315	29/09/2022	NA
INE105N07241	9841	404.0687638	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	404.0687654	29/09/2022	NA
INE105N07258	10268	421.6012668	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	421.6012669	29/09/2022	NA
INE105N07266	10354	425.1324033	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	425.1324033	29/09/2022	NA
INE105N07274	10726	440.4066214	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	440.4066214	29/09/2022	NA

Details of ISIN of NCD OF 276 Crores of Oriental Nagpur Betul Highway Limited

SERIES B											
ISIN	Issue Size (in INR lacs)	Interest Amount to be paid on due date (in INR lacs)	Frequency - quarterly/ monthly etc	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid (in INR lacs)	Date of last interest payment	Reason for non-payment/ delay in payment
INE105N07407	1005	43.7568740	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	43.756874	29/09/2022	NA
INE105N07415	1022	44.4970400	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	44.49704	29/09/2022	NA
INE105N07423	1066	46.4127638	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	46.4127638	29/09/2022	NA
INE105N07431	1083	47.1529299	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	47.15293	29/09/2022	NA
INE105N07449	1130	49.1992712	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	49.1992712	29/09/2022	NA
INE105N07456	1300	56.6009315	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	56.6009314	29/09/2022	NA
INE105N07464	1355	58.9955863	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	58.9955862	29/09/2022	NA
INE105N07472	1377	59.9534482	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	59.9534482	29/09/2022	NA
INE105N07480	1165	50.7231425	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	50.7231424	29/09/2022	NA
INE105N07498	1027	44.7147359	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	44.7147359	29/09/2022	NA
INE105N07506	1071	46.6304597	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	46.6304596	29/09/2022	NA
INE105N07514	1082	47.1093907	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	47.1093906	29/09/2022	NA
INE105N07522	1129	49.1557321	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	49.155732	29/09/2022	NA
INE105N07530	1138	49.5475847	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	49.5475847	29/09/2022	NA
INE105N07548	1182	51.4633085	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	51.4633084	29/09/2022	NA

Details of ISIN of NCD OF 139.36 Crores of Oriental Nagpur Betul Highway Limited

SERIES C											
ISIN	Issue Size (in INR lacs)	Interest Amount to be paid on due date (in INR lacs)	Frequency - quarterly/ monthly etc	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid (in INR lacs)	Date of last interest payment	Reason for non-payment/ delay in payment
INE105N07654	540	24.1002740	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	24.100274	29/09/2022	NA
INE105N07662	550	24.5465753	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	24.5465753	29/09/2022	NA
INE105N07670	570	25.4391781	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	25.4391781	29/09/2022	NA
INE105N07688	580	25.8854795	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	25.8854795	29/09/2022	NA
INE105N07696	600	26.7780822	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	26.7780822	29/09/2022	NA
INE105N07704	690	30.7947945	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	30.7947945	29/09/2022	NA
INE105N07712	720	32.1336986	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	32.1336986	29/09/2022	NA
INE105N07720	740	33.0263014	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	33.0263014	29/09/2022	NA
INE105N07738	620	27.6706849	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	27.6706849	29/09/2022	NA
INE105N07746	550	24.5465753	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	24.5465753	29/09/2022	NA
INE105N07753	570	25.4391781	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	25.4391781	29/09/2022	NA
INE105N07761	580	25.8854795	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	25.8854794	29/09/2022	NA
INE105N07779	600	26.7780822	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	26.7780822	29/09/2022	NA
INE105N07787	610	27.2243836	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	27.2243836	29/09/2022	NA
INE105N07795	626	27.9384658	Half-yearly	No	NA	15/03/2023	30/03/2023	29/03/2023	27.9384658	29/09/2022	NA

Annexure 2- Details of Redemption

ISIN	Type of redemption (full/partial)	If partial redemption, then		If redemption is based on quantity, specify, whether on		Reason for redemption	Redemption date due to put option	Redemption date due to call option	Quantity redeemed (no. of NCDs)	Due date for redemption / maturity	Actual date for redemption	Amount redeemed (Rs. In Lakhs)	Outstanding amount (Rs.)	Date of last Interest payment
		By face value	By quantity	Lot basis	Pro-rata basis									
INE105N07134	Full	NA	NA	NA	NA	Maturity	NA	NA	9143	30/03/2023	29/03/2023	9143	NIL	29/09/2022
INE105N07407	Full	NA	NA	NA	NA	Maturity	NA	NA	1005	30/03/2023	29/03/2023	1005	NIL	29/09/2022
INE105N07654	Full	NA	NA	NA	NA	Maturity	NA	NA	540	30/03/2023	29/03/2023	540	NIL	29/09/2022