

October 3, 2023

To,

The Secretary
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G
BandraKurla, Mumbai -400051

Ref: Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Sub: Intimation for payment of Interest and Redemption Amount

Dear Sir/Madam,

We wish to inform you that pursuant to the provisions of Regulation 57(1) of the Listing Regulations, the Company has made timely payment of interest (accrued till September 30, 2023) and redemption amount on **September 29, 2023** for ISINs as mentioned in the table annexed to this letter, to all the Debenture Holders holding securities (NCDs) as on record date i.e September 15, 2023.

The details as required under SEBI Operational Circular Ref. No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/ 0000000103 dated July 29, 2022 (and updated as on December 01, 2022) is provided below:-

A) Whether Interest payment/redemption payment made (yes/no): Yes, the Company has paid entire interest amount and principal amount due as on September 30, 2023.

B) Details of Interest Payment: As per Annexure 1

C) Details of Redemption: As per Annexure 2

This is for your information and record.

Thanking you,

Yours faithfully,

For Oriental Nagpur Betul Highway Limited

Srishti Garg
Company Secretary

Encl: as above

Annexure 1- Details of Interest Payment**Details of ISIN of NCD OF 2510 Crores of Oriental Nagpur Betul Highway Limited**

SERIES A											
I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
ISIN	Issue Size (in INR lacs)	Interest Amount to be paid on due date (in INR lacs)	Frequency - quarterly/ monthly etc	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid (in INR lacs)*	Date of last interest payment	Reason for non-payment/ delay in payment
INE105N07142	9298	388.1010673	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	357.0129173	29/03/2023	NA
INE105N07159	9694	404.6302159	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	391.2983759	29/03/2023	NA
INE105N07167	9849	411.0999584	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	398.5778784	29/03/2023	NA
INE105N07175	10276	428.9230552	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	428.5056552	29/03/2023	NA
INE105N07183	11820	493.3700383	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	488.1525083	29/03/2023	NA
INE105N07191	12325	514.4488767	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	510.0244067	29/03/2023	NA
INE105N07209	12527	522.8804121	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	522.8804121	29/03/2023	NA
INE105N07217	10594	442.1964626	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	421.3263226	29/03/2023	NA
INE105N07225	9337	389.7289381	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	388.3222881	29/03/2023	NA
INE105N07233	9740	406.5502685	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	400.6648885	29/03/2023	NA
INE105N07241	9841	410.7660346	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	401.8293746	29/03/2023	NA
INE105N07258	10268	428.5891331	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	403.0524331	29/03/2023	NA
INE105N07266	10354	432.1787967	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	405.7613967	29/03/2023	NA
INE105N07274	10726	447.7061786	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	407.1095886	29/03/2023	NA

Details of ISIN of NCD OF 276 Crores of Oriental Nagpur Betul Highway Limited

SERIES B											
I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
ISIN	Issue Size (in INR lacs)	Interest Amount to be paid on due date (in INR lacs)	Frequency - quarterly/ monthly etc	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid (in INR lacs)*	Date of last interest payment	Reason for non-payment/ delay in payment
INE105N07415	1022	45.2345600	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	41.2422400	29/03/2023	NA
INE105N07423	1066	47.1820362	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	42.4638362	29/03/2023	NA
INE105N07431	1083	47.9344700	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	43.2384000	29/03/2023	NA
INE105N07449	1130	50.0147288	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	50.0147288	29/03/2023	NA
INE105N07456	1300	57.5390686	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	55.3260286	29/03/2023	NA
INE105N07464	1355	59.9734138	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	56.1891238	29/03/2023	NA
INE105N07472	1377	60.9471517	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023 [#]	60.7170017	29/03/2023	NA
INE105N07480	1165	51.5638576	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	48.0451276	29/03/2023	NA
INE105N07498	1027	45.4558641	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	45.3363641	29/03/2023	NA
INE105N07506	1071	47.4033402	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	45.3186602	29/03/2023	NA
INE105N07514	1082	47.8902094	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	47.8902094	29/03/2023	NA
INE105N07522	1129	49.9704680	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	47.7574280	29/03/2023	NA
INE105N07530	1138	50.3688153	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	50.3688153	29/03/2023	NA
INE105N07548	1182	52.3162916	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	52.3162916	29/03/2023	NA

[#] Interest payment was credited to the account of few debenture-holders holding securities under ISIN INE105N07472 on 30/09/2023 due to discrepancies in bank account details.

Details of ISIN of NCD OF 139.36 Crores of Oriental Nagpur Betul Highway Limited

SERIES C											
I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
ISIN	Issue Size (in INR lacs)	Interest Amount to be paid on due date (in INR lacs)	Frequency - quarterly/ monthly etc	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid (in INR lacs)*	Date of last interest payment	Reason for non-payment/ delay in payment
INE105N07662	550	24.9534247	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	22.4580847	29/03/2023	NA
INE105N07670	570	25.8608218	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	25.5523218	29/03/2023	NA
INE105N07688	580	26.3145203	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	25.9606703	29/03/2023	NA
INE105N07696	600	27.2219178	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	24.4997278	29/03/2023	NA
INE105N07704	690	31.3052054	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	29.1728354	29/03/2023	NA
INE105N07712	720	32.6663014	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	32.6663014	29/03/2023	NA
INE105N07720	740	33.5736986	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	31.7588986	29/03/2023	NA
INE105N07738	620	28.1293151	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	25.3163851	29/03/2023	NA
INE105N07746	550	24.9534247	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	24.9534247	29/03/2023	NA
INE105N07753	570	25.8608219	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	25.8608219	29/03/2023	NA
INE105N07761	580	26.3145205	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	23.6830905	29/03/2023	NA
INE105N07779	600	27.2219178	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	24.4997278	29/03/2023	NA
INE105N07787	610	27.6756164	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	27.6756164	29/03/2023	NA
INE105N07795	626	28.4015342	Half-yearly	No	NA	15/09/2023	30/09/2023	29/09/2023	28.4015342	29/03/2023	NA

**The amount mentioned under Column X is paid to the debenture-holders after deducting the necessary TDS.*

Annexure 2- Details of Redemption

ISIN	Type of redemption (full/partial)	If partial redemption, then		If redemption is based on quantity, specify, whether on		Reason for redemption	Redemption date due to put option	Redemption date due to call option	Quantity redeemed (no. of NCDs)	Due date for redemption / maturity	Actual date for redemption	Amount redeemed (Rs. In Lakhs)	Outstanding amount (Rs.)	Date of last Interest payment
		By face value	By quantity	Lot basis	Pro-rata basis									
INE105N07142	Full	NA	NA	NA	NA	Maturity	NA	NA	9298	30/09/2023	29/09/2023	9298	NIL	29/03/2023
INE105N07415	Full	NA	NA	NA	NA	Maturity	NA	NA	1022	30/09/2023	29/09/2023	1022	NIL	29/03/2023
INE105N07662	Full	NA	NA	NA	NA	Maturity	NA	NA	550	30/09/2023	29/09/2023	550	NIL	29/03/2023