

April 26, 2024

To  
Listing Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai-400051

**Ref: Symbol: OSEINTRUST**

**Subject: Intimation of Credit Rating**

Dear Sir/Ma'am,

Pursuant to Regulation 23 of SEBI (Infrastructure Investment Trusts) Regulation, 2014, as amended from time to time and Chapter 4 of SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 06, 2023 and other applicable laws and regulations, we hereby disclose the rating letter received for its Bank Loan from CRISIL Ratings Limited and the details of the reaffirmed rating is mentioned below:

Name of Credit Rating Agency	Instrument	Rating	Outlook
CRISIL Ratings Limited	Bank Loan	CRISIL AAA	Stable

We enclose herewith credit rating letter issued by said rating agency(ies) for your information.

You are requested to kindly take the same on record.

Thanking you,

Yours Faithfully,  
For **OIT Infrastructure Management Limited**  
*(as Investment Manager of Oriental InfraTrust)*

**Gaurav Puri**  
**Compliance Officer**

Cc:  
Axis Trustee Services Limited  
The Ruby | 2<sup>nd</sup> Floor | SW | 29 Senapati Bapat Marg |  
Dadar West | Mumbai- 400 028  
Tel Direct # 022 - 62300440

CONFIDENTIAL

CL/ORIINF/316994/BLR/0423/58115  
April 25, 2024**Mr. Ashish Jasoria**  
Chief Financial Officer  
**Oriental Infratrust**  
Ground Floor, Asset 5B  
OSE Block, Hotel Aloft,  
Aerocity  
South West Delhi - 110037

Dear Mr. Ashish Jasoria,

**Re: CRISIL Ratings on the bank facilities of Oriental Infratrust**

This letter is being issued on request.

The rating outstanding on the bank facilities of **Oriental Infratrust** for the period April 25, 2023, to March 31, 2024, was **“CRISIL AAA/Stable”**. Please visit [www.crisilratings.com](http://www.crisilratings.com) and search with the name of the rated entity to access the latest rating/s.

Should you require any clarification in this regard, please feel free to contact us.

With warm regards,

Yours sincerely

**Gautam Shahi**  
Director - CRISIL Ratings  
**CRISIL Ratings Limited**  
Plot No. 46, Sector 44,  
Opp PF Office,  
Gurugram - 122 003  
Haryana  
Phone : +91 124 672 2000

**Disclaimer:** A rating by CRISIL Ratings reflects CRISIL Ratings' current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by CRISIL Ratings. Our ratings are based on information provided by the issuer or obtained by CRISIL Ratings from sources it considers reliable. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. CRISIL Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. CRISIL Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. CRISIL Ratings' criteria are available without charge to the public on the web site, [www.crisilratings.com](http://www.crisilratings.com). CRISIL Ratings or its associates may have other commercial transactions with the company/entity. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at [CRISILratingdesk@crisil.com](mailto:CRISILratingdesk@crisil.com) or at 1800-267-1301.

**CRISIL Ratings Limited**  
A subsidiary of CRISIL Limited, an S&P Global Company  
Corporate Identity Number: U67100MH2019PLC326247

**Annexure 1 - Bank-wise details of various facilities**

S.No.	Bank Facility	Bank	Amount (Rs. in Crore)	Outstanding Rating
1	Rupee Term Loan	Axis Bank Limited	1500	CRISIL AAA/Stable
2	Rupee Term Loan	India Infrastructure Finance Company Limited	773.3	CRISIL AAA/Stable
3	Rupee Term Loan	IndusInd Bank Limited	1675	CRISIL AAA/Stable
4	Rupee Term Loan	National Bank for Financing Infrastructure and Development	150	CRISIL AAA/Stable
5	Rupee Term Loan	Aditya Birla Finance Limited	150	CRISIL AAA/Stable
6	Rupee Term Loan	ICICI Bank Limited	300	CRISIL AAA/Stable
	<b>Total</b>		<b>4548.3</b>	

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