

April 25, 2024

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Ref: Symbol: OSEINTRUST

Subject: Intimation of the Meeting of Audit Committee and Board of Directors of OIT Infrastructure Management Limited (the “Investment Manager of Oriental InfraTrust”) to be held on Tuesday, 7th May, 2024

Dear Sir/Madam,

We wish to inform that a meeting of the Audit Committee and Board of Directors of OIT Infrastructure Management Limited (the “**Investment Manager of Oriental InfraTrust**”) is scheduled to be held on **Tuesday, 7th May, 2024** to *inter alia* consider and take on record the following material and price sensitive transactions, along with other operational matters:

1. To consider and approve financial statements of the Trust on consolidated basis and Project Entities on Standalone basis in conformity with Ind AS for the quarter, half year & year ended 31st March, 2024 and to approve Performance Guidance Note for next FY 2024-2025.
2. To consider and approve declaration of distributable income /distribution for Oriental InfraTrust for the quarter ended March 31, 2024.
3. To consider and take note of Valuation Report for the period ended March 31, 2024.
4. To consider the matter of re-appointment of Statutory Auditors of the Trust for second term of five consecutive years and for seeking approval of Unitholders, in accordance with SEBI (InvIT) Regulations, 2014 and InvIT Documents.

We further wish to inform that the Record date for the purpose of proposed distribution, if declared, will be **Friday, May 10, 2024**.

Further, as per our intimation dated March 29, 2024, the trading window for dealing in the securities of the Trust is already closed and will open 48 hours after the announcement of the financial results for the period ended on March 31, 2024 made to the public.

Kindly take the above information on record.

Thanking you,

Yours Faithfully,

For OIT Infrastructure Management Limited
(as Investment Manager of Oriental InfraTrust)

Gaurav Puri
Compliance Officer

Cc:

Axis Trustee Services Limited
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