

Dated: March 28, 2024

To,
The Secretary
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
BandraKurla, Mumbai -400051.

Ref: Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

SUB: CORRIGENDUM TO THE INTIMATION DATED MARCH 28, 2024 W.R.T. CONFIRMATION OF REDEMPTION AND PAYMENT OF INTEREST.

Dear Sir/Madam,

This is with reference to our intimation dated March 28, 2024 w.r.t. Confirmation of Redemption and Payment of Interest, we wish to inform you that we have made some changes in the payment details of Interest of some of the debenture holders due to which we are filing the revised disclosure, and further confirmed that the Company has made timely payment of interest (accrued till March 30, 2024) and redemption amount on **March 27, 2024** for ISINs as mentioned in the table annexed to this letter, to all the Debenture Holders holding securities (NCDs) as on record date i.e. March 15, 2024. Please consider this intimation into your records.

Further, the details as required under SEBI Operational Circular Ref. No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/000000103 dated July 29, 2022 (and updated as on June 30, 2023) is provided below:

A) Whether Interest payment/redemption payment made (yes/no):

Yes, the Company has paid entire interest amount and principal amount due as on March 30, 2024.

B) Details of Interest Payment: As per Annexure 1

C) Details of Redemption: As per Annexure 2

This is for your information and record.

Thanking you,

Yours faithfully,

For **ORIENTAL NAGPUR BETUL HIGHWAY LIMITED**

Amit Kumar
Company Secretary & Compliance Officer
Encl: as above

ANNEXURE 1- DETAILS OF INTEREST PAYMENT:**DETAILS OF ISIN OF NCD OF INR 2,510 CRORES OF ORIENTAL NAGPUR BETUL HIGHWAY LIMITED**

SERIES A											
I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
ISIN	Issue Size (in INR lacs)	Interest Amount to be paid on due date (in INR lacs)	Frequency - quarterly/ monthly etc	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid (in INR lacs)*	Date of last interest payment	Reason for non-payment/ delay in payment
INE105N07159	9694	399.1385312	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	385.9876312	29/09/2023	NA
INE105N07167	9849	405.5204655	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	393.1683355	29/09/2023	NA
INE105N07175	10276	423.1016656	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	423.1016656	29/09/2023	NA
INE105N07183	11820	486.6739672	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	481.17331172	29/09/2023	NA
INE105N07191	12325	507.4667212	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	503.3493412	29/09/2023	NA

INE105N07209	12527	515.7838228	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	515.7838228	29/09/2023	NA
INE105N07217	10594	436.1949246	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	415.6080346	29/09/2023	NA
INE105N07225	9337	384.4394950	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	384.1636350	29/09/2023	NA
INE105N07233	9740	401.0325245	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	395.2270245	29/09/2023	NA
INE105N07241	9841	405.1910743	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	396.4088443	29/09/2023	NA
INE105N07258	10268	422.7722754	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	397.5986354	29/09/2023	NA
INE105N07266	10354	426.3132197	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	403.8855697	29/09/2023	NA
INE105N07274	10726	441.6298622	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	401.5842522	29/09/2023	NA

DETAILS OF ISIN OF NCD OF INR 276 CRORES OF ORIENTAL NAGPUR BETUL HIGHWAY LIMITED

SERIES B											
I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
ISIN	Issue Size (in INR lacs)	Interest Amount to be paid on due date (in INR lacs)	Frequency - quarterly/ monthly etc	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid (in INR lacs)*	Date of last interest payment	Reason for non-payment/ delay in payment
INE105N07423	1066	46.5416765	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	41.8875065	29/09/2023	NA
INE105N07431	1083	47.2838984	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	42.6515584	29/09/2023	NA
INE105N07449	1130	49.3359235	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	49.3359235	29/09/2023	NA
INE105N07456	1300	56.7581421	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	56.7581421	29/09/2023	NA
INE105N07464	1355	59.1594480	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	59.1594480	29/09/2023	NA
INE105N07472	1377	60.1199703	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	59.8929503	29/09/2023	NA
INE105N07480	1165	50.86402.74	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	50.7330474	29/09/2023	NA
INE105N07498	1027	44.8389320	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	44.7210620	29/09/2023	NA
INE105N07506	1071	46.7599769	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	46.2360669	29/09/2023	NA
INE105N07514	1082	47.2402382	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	47.2402382	29/09/2023	NA

INE105N07522	1129	49.2922633	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	49.2922633	29/09/2023	NA
INE105N07530	1138	49.6852044	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	49.6852044	29/09/2023	NA
INE105N07548	1182	51.6062491	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	51.6062491	29/09/2023	NA

Interest payment was credited to the account of few debenture-holders holding securities under ISIN INE105N07472 on 30/09/2023 due to discrepancies in bank account details.

DETAILS OF ISIN OF NCD OF INR 139.36 CRORES OF ORIENTAL NAGPUR BETUL HIGHWAY LIMITED

SERIES C											
I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
ISIN	Issue Size (in INR lacs)	Interest Amount to be paid on due date (in INR lacs)	Frequency - quarterly/ monthly etc	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid (in INR lacs)*	Date of last interest payment	Reason for non-payment/ delay in payment
INE105N07670	570	25.5098362	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	25.2055262	29/09/2023	NA
INE105N07688	580	25.9573772	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	25.6217372	29/09/2023	NA
INE105N07696	600	26.8524590	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	24.1672090	29/09/2023	NA
INE105N07704	690	30.8803279	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	29.2244379	29/09/2023	NA
INE105N07712	720	32.22295.08	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	32.2229508	29/09/2023	NA
INE105N07720	740	33.1180328	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	31.3278728	29/09/2023	NA
INE105N07738	620	27.7475410	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	25.1965610	29/09/2023	NA
INE105N07746	550	24.6147541	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	24.6147541	29/09/2023	NA
INE105N07753	570	25.5098361	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	25.5098361	29/09/2023	NA
INE105N07761	580	25.9573771	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	23.6525371	29/09/2023	NA

INE105N07779	600	26.8524590	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	24.1672090	29/09/2023	NA
INE105N07787	610	27.3000000	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	27.3000000	29/09/2023	NA
INE105N07795	626	28.0160656	Half-yearly	No	NA	15/03/2024	30/03/2024	27/03/2024	28.0160656	29/09/2023	NA

****The amount mentioned under Column X is paid to the debenture-holders after deducting the necessary TDS.***

ANNEXURE 2:**DETAILS OF REDEMPTION:**

ISIN	Type of redemption (full/partial)	If partial redemption, then		If redemption is based on quantity, specify, whether on		Reason for redemption	Redemption date due to put option	Redemption date due to call option	Quantity redeemed (no. of NCDs)	Due date for redemption / maturity	Actual date for redemption	Amount redeemed (Rs. In Lakhs)	Outstanding amount (Rs.)	Date of last Interest payment
		By face value	By quantity	Lot basis	Pro-rata basis									
INE105N07159	Full	NA	NA	NA	NA	Maturity	NA	NA	9694	30/03/2024	27/03/2024	9694	NIL	29/09/2023
INE105N07423	Full	NA	NA	NA	NA	Maturity	NA	NA	1066	30/03/2024	27/03/2024	1066	NIL	29/09/2023
INE105N07670	Full	NA	NA	NA	NA	Maturity	NA	NA	570	30/03/2024	27/03/2024	570	NIL	29/09/2023