

June 26, 2024

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Ref: Symbol: OSEINTRUST

Subject: Compliance Report on Governance – Part C for the financial year ended March 31, 2024

Pursuant to Regulation 26K(1) of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with SEBI Master Circular SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, we hereby submit the Part C of the Compliance Report on Corporate Governance for Oriental InfraTrust for the financial year ended March 31, 2024.

Thanking you,

Yours Faithfully,
For **OIT Infrastructure Management Limited**
(Acting as Investment Manager to Oriental InfraTrust)

Gaurav Puri
Compliance Officer

COMPLIANCE REPORT ON GOVERNANCE – PART C WITH AFFIRMATIONS

Affirmations		
Broad Heading	Regulation Number	Compliance status (Yes/No/NA) refer note below
Copy of annual report of the InvIT including balance sheet, profit and loss account, governance report, secretarial compliance report displayed on Website.	26J, 26K and this Master Circular	<p>Yes</p> <p>The Annual Report of the InvIT upto FY 2022-2023 including balance sheet, profit and loss account is displayed on the website.</p> <p>Further, the Annual Report of the InvIT including balance sheet, profit and loss account, governance report, secretarial compliance report for FY 2023-2024 will be displayed on the website upon dispatch of the same to the Unitholders.</p>
Presence of Chairperson of Audit Committee at the Annual Meeting of Unitholders.	26G	<p>Yes</p> <p>It is pertinent to note that there is no permanent chairperson of Audit Committee, however, the member who chaired the last meeting of the audit Committee meeting was present in the annual meeting of Unitholders convened for FY 2022-2023.</p> <p>Further, the Regulation 26G is applicable with effect from April 01, 2023, thus, the said regulation is not applicable for FY 2022-2023.</p>

<p>Presence of Chairperson of the nomination and remuneration committee at the Annual Meeting of Unitholders.</p>	<p>26G</p>	<p>Yes</p> <p>There is no permanent chairperson of Nomination and Remuneration Committee (NRC), however, the member of Nomination and Remuneration Committee present at the last AGM acted as the chairman for all the Nomination and Remuneration Committee meetings held during FY 2023-2024.</p> <p>Further, the Regulation 26G is applicable with effect from April 01, 2023, hence, there was no Nomination and Remuneration Committee during FY 2022-2023.</p>
<p>Presence of Chairperson of the Stakeholder Relationship committee at the Annual Meeting of Unitholders.</p>	<p>26G</p>	<p>Yes</p> <p>There is no permanent chairperson of Stakeholder Relationship Committee, however, the member of Stakeholder Relationship Committee present at the last AGM was acted as the chairman for all the Stakeholder Relationship Committee meetings held during FY 2023-2024.</p> <p>Further, the Regulation 26G is applicable with effect from April 01, 2023, hence, there is no Stakeholder Relationship Committee during FY 2022-2023.</p>
<p>Whether "Governance Report" and "Secretarial Compliance Report" disclosed in Annual Report of the InvIT.</p>	<p>26J and 26K</p>	<p>NA</p> <p>Regulation 26J and 26K is applicable with effect from April 01, 2023, hence the "Governance Report" in accordance with Regulation 26K and "Secretarial Compliance Report" for the FY 2023-24 in accordance with Regulation 26J of SEBI</p>

		InvIT Regulations, 2014, will be disclosed in the Annual Report for FY 2023-2024.
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Note

- 1 In the column "Compliance Status", compliance or non-compliance may be indicated by Yes/No/N.A.
- 2 If status is "No" details of non-compliance may be given here.
- 3 If the investment manager would like to provide any other information the same may be indicated here.

For OIT Infrastructure Management Limited
(Acting as Investment Manager to Oriental InfraTrust)

Gaurav Puri
Compliance Officer