

Dated: September 28, 2024

TO,
THE SECRETARY
NATIONAL STOCK EXCHANGE OF INDIA LIMITED,
EXCHANGE PLAZA, C-1, BLOCK-G,
BANDRAKURLA, MUMBAI -400051.

REF: REGULATION 57(1) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

SUB: INTIMATION FOR PAYMENT OF INTEREST AND REDEMPTION AMOUNT.

Dear Sir/Madam,

We wish to inform you that pursuant to the provisions of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has made timely payment of interest (accrued till September 30, 2024) and redemption amount on **September 27, 2024** for ISINs as mentioned in the table annexed to this letter, to all the Debenture Holders holding securities (NCDs) as on record date i.e. September 14, 2024.

The details as required under SEBI Master Circular Ref. No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024 is provided below:

A) Whether Interest payment/redemption payment made (yes/no):

Yes, the Company has paid entire interest amount and principal amount due as on September 30, 2024.

B) Details of Interest Payment: As per Annexure 1

C) Details of Redemption: As per Annexure 2

This is for your information and record.

Thanking you,

Yours faithfully,

For **ORIENTAL NAGPUR BETUL HIGHWAY LIMITED**



AMIT KUMAR
COMPANY SECRETARY & COMPLIANCE OFFICER



Encl.: as above

ANNEXURE 1- DETAILS OF INTEREST PAYMENT:**DETAILS OF ISIN OF NCD OF INR 2,510 CRORES OF ORIENTAL NAGPUR BETUL HIGHWAY LIMITED**

SERIES A											
I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
ISIN	Issue Size (in INR lacs)	Interest Amount to be paid on due date (in INR lacs)	Frequency - quarterly/ monthly etc	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid (in INR lacs)*	Date of last interest payment	Reason for non-payment/ delay in payment
INE105N07167	9849	409.9767344	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	397.4888645	27/03/2024	NA
INE105N07175	10276	427.7511344	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	427.7511344	27/03/2024	NA
INE105N07183	11820	492.0220328	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	487.0268828	27/03/2024	NA
INE105N07191	12325	513.0432787	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	508.8806588	27/03/2024	NA
INE105N07209	12527	521.4517772	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	521.4517772	27/03/2024	NA
INE105N07217	10594	440.9882754	Half-	No	NA	14/09/2024	30/09/2024	27/09/2024	420.1751654	27/03/2024	NA

			yearly								
INE105N07225	9337	388.6641049	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	388.3852050	27/03/2024	NA
INE105N07233	9740	405.4394754	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	401.6514856	27/03/2024	NA
INE105N07241	9841	409.6437246	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	400.7563956	27/03/2024	NA
INE105N07258	10268	427.4181246	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	401.9678446	27/03/2024	NA
INE105N07266	10354	430.9979803	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	408.3241803	27/03/2024	NA
INE105N07274	10726	446.4829378	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	405.9972678	27/03/2024	NA

DETAILS OF ISIN OF NCD OF INR 276 CRORES OF ORIENTAL NAGPUR BETUL HIGHWAY LIMITED

SERIES B											
I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
ISIN	Issue Size (in INR lacs)	Interest Amount to be paid on due date (in INR lacs)	Frequency - quarterly/ monthly etc	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid (in INR lacs)*	Date of last interest payment	Reason for non-payment/ delay in payment
INE105N07431	1083	47.8035016	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	43.1202616	27/03/2024	NA
INE105N07449	1130	49.8780765	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	49.8780765	27/03/2024	NA
INE105N07456	1300	57.3818579	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	57.3818579	27/03/2024	NA
INE105N07464	1355	59.8095520	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	59.8095520	27/03/2024	NA
INE105N07472	1377	60.7806295	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	60.5510897	27/03/2024	NA
INE105N07480	1165	51.4229726	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	51.2905526	27/03/2024	NA
INE105N07498	1027	45.3316680	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	45.2213080	27/03/2024	NA
INE105N07506	1071	47.2738231	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	46.7441331	27/03/2024	NA
INE105N07514	1082	47.7593618	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	47.7593618	27/03/2024	NA

INE105N07522	1129	49.8339367	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	49.8339367	27/03/2024	NA
INE105N07530	1138	50.2311956	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	50.2311956	27/03/2024	NA
INE105N07548	1182	52.1733509	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	52.1733509	27/03/2024	NA

DETAILS OF ISIN OF NCD OF INR 139.36 CRORES OF ORIENTAL NAGPUR BETUL HIGHWAY LIMITED

SERIES C											
I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
ISIN	Issue Size (in INR lacs)	Interest Amount to be paid on due date (in INR lacs)	Frequency - quarterly/ monthly etc	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid (in INR lacs)*	Date of last interest payment	Reason for non-payment/ delay in payment
INE105N07688	580	26.2426228	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	25.9032628	27/03/2024	NA
INE105N07696	600	27.1475410	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	24.4327910	27/03/2024	NA
INE105N07704	690	31.2196721	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	29.5455621	27/03/2024	NA
INE105N07712	720	32.5770492	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	32.5770492	27/03/2024	NA
INE105N07720	740	33.4819672	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	31.6721272	27/03/2024	NA
INE105N07738	620	28.0524590	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	25.4734390	27/03/2024	NA
INE105N07746	550	24.8852459	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	24.8852459	27/03/2024	NA
INE105N07753	570	25.7901639	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	25.7901639	27/03/2024	NA

INE105N07761	580	26.2426229	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	23.9124629	27/03/2024	NA
INE105N07779	600	27.1475410	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	24.4327910	27/03/2024	NA
INE105N07787	610	27.6000000	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	27.6000000	27/03/2024	NA
INE105N07795	626	28.3239344	Half-yearly	No	NA	14/09/2024	30/09/2024	27/09/2024	28.3239344	27/03/2024	NA

****The amount mentioned under Column X is paid to the debenture-holders after deducting the necessary TDS.***

ANNEXURE 2:

DETAILS OF REDEMPTION:

ISIN	Type of redemption (full/ partial)	If partial redemption, then		If redemption is based on quantity, specify, whether on		Reason for redemption	Redemption date due to put option	Redemption date due to call option	Quantity redeemed (no. of NCDs)	Due date for redemption / maturity	Actual date for redemption	Amount redeemed (Rs. In Lakhs)	Outstanding amount (Rs.)	Date of last Interest payment	Reason for non-payment/ delay in payment
		By face value	By quantity	Lot basis	Pro-rata basis										
INE105N07167	Full	NA	NA	NA	NA	Maturity	NA	NA	9849	30/09/2024	27/09/2024	9849	NIL	27/03/2024	NA
INE105N07431	Full	NA	NA	NA	NA	Maturity	NA	NA	1083	30/09/2024	27/09/2024	1083	NIL	27/03/2024	NA
INE105N07688	Full	NA	NA	NA	NA	Maturity	NA	NA	580	30/09/2024	27/09/2024	580	NIL	27/03/2024	NA