

October 11, 2024

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Ref: Symbol: OSEINTRUST

Subject: Intimation of the Meeting of Audit Committee and Board of Directors of OIT Infrastructure Management Limited (the "Investment Manager of Oriental InfraTrust") to be held on Wednesday, 16th October, 2024

Dear Sir/Madam,

We wish to inform that a meeting of the Board of Directors of OIT Infrastructure Management Limited (the "Investment Manager of Oriental InfraTrust") is scheduled to be held on **Wednesday, 16th October, 2024** at shorter notice to *inter alia* consider and take on record the following material and price sensitive transactions, along with other operational matters:

1. To consider the proposed conversion of Oriental InfraTrust from being a Private Listed Infrastructure Investment Trust to Public Listed Infrastructure Investment Trust pursuant to public issue of units.
2. To consider the ROFO notice(s) as received from Sponsor(s) for offering their 100% equity investment in two assets.
3. To seek approval of Unitholders in relation to the following matters:
 - a) Conversion of Oriental InfraTrust from being a Private Listed Infrastructure Investment Trust to Public Listed Infrastructure Investment Trust pursuant to public issue of units.
 - b) To repay or prepay loans availed by the InvIT and Project SPVs.
 - c) To authorise Board to make requisite amendments or modifications to the InvIT Documents (as defined in the Trust Deed).

Further, it is also informed that a meeting of the Audit Committee is also scheduled to be held on **Wednesday, 16th October, 2024** at shorter notice to *inter alia* consider and take on record the following matter:

- a) To consider and recommend to the Board; the special purpose audited financial statements (standalone and consolidated) of Oriental InfraTrust in conformity with IndAS, for the quarter ended June 30, 2024.

It may be noted that the limited review financial statements (standalone and consolidated) of Oriental InfraTrust in conformity with IndAS, for the quarter ended June 30, 2024 has already been approved by the IM Board at its meeting held on 07th August, 2024 and are already disclosed with the Stock Exchange.

Further, as intimated vide our intimation dated September 28, 2024, the trading window for dealing in the securities of the Trust have already been closed and shall open 48 hours after the announcement of financial results for the quarter/half year ended on September 30, 2024 made to the public.

Kindly take the above information on record.

Thanking you,

Yours Faithfully,

For OIT Infrastructure Management Limited
(as Investment Manager of Oriental InfraTrust)

Gaurav Puri
Compliance Officer

Cc:
Axis Trustee Services Limited
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