

November 09, 2024

To,
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Symbol: OSEINTRUST

Sub: Corrigendum to the Postal Ballot Notice to the Unitholders of Oriental Infra Trust.

Please be informed that Oriental InfraTrust (the “Trust”) through its Investment Manager, OIT Infrastructure Management Limited, has issued a postal ballot notice dated October 19, 2024 along with explanatory statements (“Postal Ballot Notice”) for the matters proposed to be considered and approved by the Unitholders of the Trust (“Unitholders”).

The Postal Ballot Notice has been dispatched to the Unitholders on October 19, 2024 in due compliance with the provisions of the SEBI (Infrastructure Investment Trust) Regulations, 2014 read with paragraph 14.3.1(e) and other provisions of the Master Circular on Infrastructure Investments Trusts issued by SEBI bearing number SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024.

We are hereby submitting this corrigendum dated November 09,2024 to the Postal Ballot Notice (“Corrigendum”) informing the Unitholders about the changes in the Postal Ballot Notice with respect to the last date of exercising the votes and submission of postal ballot form by the Unitholders.

In terms of the Postal Ballot Notice, the Unitholders were requested to record their decision in the Postal Ballot Form and submit the same duly completed and signed with the Scrutinizer not later than 17:30 hours IST on or before November 11, 2024. However, on account of logistical reasons the last date of exercising the votes and submission of postal ballot form by the Unitholders has been changed, and duly completed and signed **Postal Ballot Form should now be submitted with the Scrutinizer not later than 17:30 hours IST on or before December 04, 2024.**

Accordingly, this Corrigendum is being issued in continuation to the Postal Ballot Notice and this Corrigendum shall be read in conjunction with the Postal Ballot Notice. This Corrigendum shall form an integral part of the Postal Ballot Notice which has already been circulated to the Unitholders of the Company. Except as detailed in this Corrigendum, all other terms and contents of the Postal Ballot Notice shall remain unchanged.

A copy of the Corrigendum to the Postal Ballot Notice is enclosed.

The same is also available on the Trust’s website <http://orientalinfratrust.com/>

You are requested to take the same on your record.

Thanking you

Yours faithfully,
For Oriental InfraTrust

By Order of the Board
OIT Infrastructure Management Limited
(as the Investment Manager to Oriental InfraTrust)

Gaurav Puri
Compliance Officer

CC:
Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29
Senapati Bapat Marg, Dadar West,
Mumbai- 400 028, Maharashtra, India

Corrigendum to Postal Ballot Notice dated October 19, 2024.

Oriental InfraTrust through its Investment Manager, OIT Infrastructure Management Limited, has issued a postal ballot notice dated October 19, 2024 along with explanatory statements (“**Postal Ballot Notice**”) for the matters proposed to be considered and approved by the Unitholders of the Trust.

The Postal Ballot Notice was issued in accordance with the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended read with paragraph 14.3.1(e) and other provisions of the Master Circular on Infrastructure Investments Trusts issued by SEBI bearing number SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, as amended, issued by the Securities and Exchange Board of India, and pursuant to other applicable laws and regulations, if any, as may be applicable.

In terms of the Postal Ballot Notice, the Unitholders were requested to record their decision in the Postal Ballot Form and submit the same duly completed and signed to the scrutinizer. The same may be deposited personally to the scrutinizer at the following address:

Mr. Chetan Gaur,
Practicing Company Secretary,
1401, 14th Floor, Vikram Tower,
Rajendra Place, New Delhi– 110008,

or by email at csgaur1989@gmail.com.

not later than 17:30 hours IST on or before November 11, 2024.

Due to the logistical reasons, the date of exercising the votes and to record their decision in the Postal Ballot Form is being extended **from November 11, 2024 to December 04, 2024**. Accordingly, the Unitholders are requested to record their decision in the Postal Ballot Form and submit the same duly completed and signed to the scrutinizer. The same may be deposited personally to the scrutinizer at the following address:

Mr. Chetan Gaur,
Practicing Company Secretary,
1401, 14th Floor, Vikram Tower,
Rajendra Place, New Delhi– 110008,

or by email at csgaur1989@gmail.com.

not later than 17:30 hours IST on or before December 04, 2024.

The results of the Postal Ballot shall be declared on or before December 06, 2024 and communicated to the stock exchange and shall also be displayed on the Trust’s website: <http://orientalinfratrust.com/>

Accordingly, this Corrigendum is being issued in continuation to the Postal Ballot Notice and this Corrigendum shall be read in conjunction with the Postal Ballot Notice. This Corrigendum shall form an integral part of the Postal Ballot Notice which has already been circulated to the Unitholders of the Company. Except as detailed in this Corrigendum, all other terms and contents of the Postal Ballot Notice shall remain unchanged.

You are requested to take the same on record and oblige.

Thanking you
Yours faithfully,
For Oriental InfraTrust

By Order of the Board
OIT Infrastructure Management Limited
(as the Investment Manager to Oriental InfraTrust)

Sd/-
Gaurav Puri
Compliance Officer

Date: November 09, 2024
Place: New Delhi