

November 22, 2024

To  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex, Bandra (E),  
Mumbai-400051

**Ref: Symbol: OSEINTRUST**

**Subject: Intimation of the Meeting of Audit Committee and Board of Directors of OIT Infrastructure Management Limited (the "Investment Manager of Oriental InfraTrust") to be held on Wednesday, 27<sup>th</sup> November, 2024**

Dear Sir/Madam,

We wish to inform that a meeting of the Audit Committee and Board of Directors of OIT Infrastructure Management Limited (the "Investment Manager of Oriental InfraTrust") is scheduled to be held on **Wednesday, 27<sup>th</sup> November, 2024** at shorter notice to *inter alia* consider and take on record the following material and price sensitive transactions, along with other operational matters, if any:

1. To consider the special purpose audited financial statements (standalone and consolidated) of Oriental InfraTrust in conformity with IndAS, for the period ended on September 30, 2024.
2. To consider the full Valuation report, for the half year ended on September 30, 2024, in accordance with the SEBI (InvIT) Regulations, 2014.
3. To seek approval of the Unitholders in relation to the capital restructuring in one of the project entity of Oriental InfraTrust, in accordance with the InvIT Documents.

It may be noted that the limited review financial statements (standalone and consolidated) of Oriental InfraTrust in conformity with IndAS, for the quarter/half year ended September 30, 2024 has already been approved by the IM Board at its meeting held on November 12, 2024 and are already disclosed with the Stock Exchange.

Further, the trading window for dealing in the securities of the Trust will be closed with immediate effect and will open 48 hours after the announcement of the outcome of the meeting of the Board of Directors, made to the public.

Kindly take the above information on record.

Thanking you,

Yours Faithfully,

**For OIT Infrastructure Management Limited**  
**(as Investment Manager of Oriental InfraTrust)**

**Gaurav Puri**  
**Compliance Officer**

Cc:  
Axis Trustee Services Limited  
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