

December 16, 2024

To,
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Symbol: OSEINTRUST

Sub: Third Corrigendum to the Postal Ballot Notice to the Unitholders of Oriental InfraTrust

Please be informed that Oriental InfraTrust (the “Trust”) through its Investment Manager, OIT Infrastructure Management Limited, has issued a postal ballot notice dated October 19, 2024 and explanatory statements (“Postal Ballot Notice”), along with corrigenda dated (i) November 9, 2024 (“Corrigendum I”); and (ii) December 4, 2024 (“Corrigendum II”) to the Postal Ballot Notice for the matters proposed to be considered and approved by the Unitholders of the Trust (“Unitholders”).

The Postal Ballot Notice has been dispatched to the Unitholders on October 19, 2024. Subsequently, the Corrigendum I and Corrigendum II have been dispatched to the Unitholders on November 9, 2024 and December 4, 2024, respectively in due compliance with the provisions of the SEBI (Infrastructure Investment Trust) Regulations, 2014 read with paragraph 14.3.1(e) and other provisions of the Master Circular on Infrastructure Investments Trusts issued by SEBI, bearing number SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, as amended.

We are hereby submitting this corrigendum dated December 16, 2024 to the Postal Ballot Notice (“Corrigendum III”, and collectively with Corrigendum I and Corrigendum II as “Corrigenda”) informing the Unitholders about the changes in the Postal Ballot Notice with respect to the agenda and resolutions for consideration and approval of the Unitholders of the Trust (“Unitholders”) and last date of exercising the votes and submission of postal ballot form by the Unitholders.

In terms of the Postal Ballot Notice read with the Corrigendum II, the Unitholders were requested to record their decision in the Postal Ballot Form and submit the same duly completed and signed with the Scrutinizer not later than 17:30 hours IST on or before December 16, 2024.

However, on account of logistical reasons, set forth below are the modifications to the Postal Ballot Notice:

- a. the agenda and the resolutions for considerations have been modified and the Unitholders will be required to submit their decisions in relation to the Items Nos. 1 and 3 (*as mentioned in the Postal Ballot Notice*) only. Item No. 2 (*as mentioned in the Postal Ballot Notice*) is omitted from the Postal Ballot Notice. A revised Postal Ballot Form has been annexed to this notice.
- b. the last date of exercising the votes and submission of postal ballot form by the Unitholders has been changed, and duly completed and signed Postal Ballot Form should now be submitted with the Scrutinizer not later than 17:30 hours IST on or before December 20, 2024.

Accordingly, this Corrigendum III is being issued in continuation to the Postal Ballot Notice, and Corrigenda shall be read in conjunction with the Postal Ballot Notice. This Corrigendum III shall form an integral part of the Postal Ballot Notice which has already been circulated to the shareholders of the Company. Except as detailed in Corrigenda, all other terms and contents of the Postal Ballot Notice shall remain unchanged.

A copy of the Corrigendum III to the Postal Ballot Notice and the revised Postal Ballot Form is enclosed.

The same is also available on the Trust's website <http://orientalinfratrust.com/>

You are requested to take the same on your record.

Thanking you

Yours faithfully,
For Oriental InfraTrust

By Order of the Board
OIT Infrastructure Management Limited
(as the Investment Manager to Oriental InfraTrust)

Gaurav Puri
Compliance Officer

CC:
Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29
Senapati Bapat Marg, Dadar West,
Mumbai- 400 028, Maharashtra, India

Third Corrigendum to Postal Ballot Notice dated October 19, 2024 (“Corrigendum III”)

Oriental InfraTrust through its Investment Manager, OIT Infrastructure Management Limited, has issued a postal ballot notice dated October 19, 2024 and explanatory statements (“**Postal Ballot Notice**”), along with corrigenda dated (i) November 9, 2024 (“**Corrigendum I**”); and (ii) December 4, 2024 (“**Corrigendum II**”) to the Postal Ballot Notice for the matters proposed to be considered and approved by the Unitholders of the Trust.

The Postal Ballot Notice was issued in accordance with the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended read with paragraph 14.3.1(e) and other provisions of the Master Circular on Infrastructure Investments Trusts issued by SEBI, bearing number SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, as amended, and pursuant to other applicable laws and regulations, if any, as may be applicable.

In terms of the Postal Ballot Notice read with the Corrigendum II, the Unitholders were requested to record their decision in the Postal Ballot Form and submit the same duly completed and signed to the scrutinizer not later than 17:30 hours IST on or before December 16, 2024.

Due to the logistical reasons, set forth below are the modifications to the Postal Ballot Notice:

- a. the agenda and the resolutions for considerations have been modified and the Unitholders will be required to submit their decisions in relation to the Items Nos. 1 and 3 (*as mentioned in the Postal Ballot Notice*) only. Item No. 2 (*as mentioned in the Postal Ballot Notice*) is omitted. A revised Postal Ballot Form has been annexed to this notice.
- b. the last date of exercising the votes and submission of postal ballot form by the Unitholders has been changed, and duly completed and signed Postal Ballot Form should now be submitted with the Scrutinizer not later than 17:30 hours IST on or before December 20, 2024.

Accordingly, the Unitholders are requested to record their decision in the revised Postal Ballot Form and submit the same duly completed and signed to the scrutinizer. The same may be deposited personally to the scrutinizer at the following address:

Mr. Chetan Gaur,
Practicing Company Secretary,
1401, 14th Floor, Vikram Tower,
Rajendra Place, New Delhi– 110008,

or by email at csgaur1989@gmail.com, **not later than 17:30 hours IST on or before December 20, 2024.**

The results of the Postal Ballot shall be declared on or before December 23, 2024 and communicated to the stock exchange and shall also be displayed on the Trust’s website: <http://orientalinfratrust.com/>

Further, the Unitholders who have already casted their votes pursuant to the Postal Ballot Notice and / or Corrigendum I and Corrigendum II, may choose not to record their decision in the postal ballot form again, in which case the votes exercised by them shall be considered. However, all votes casted in relation to Item No. 2 shall not be considered.

Accordingly, this corrigendum dated December 16, 2024 to the Postal Ballot Notice (“**Corrigendum III**”, and collectively with Corrigendum I and Corrigendum II as “**Corrigenda**”) is being issued in continuation to the Postal Ballot Notice, and Corrigenda shall be read in conjunction with the Postal Ballot Notice. This

Corrigendum III shall form an integral part of the Postal Ballot Notice which has already been circulated to the shareholders of the Company. Except as detailed in this Corrigenda, all other terms and contents of the Postal Ballot Notice shall remain unchanged.

You are requested to take the same on record and oblige.

Thanking you
Yours faithfully,
For Oriental InfraTrust

By Order of the Board
OIT Infrastructure Management Limited
(as the Investment Manager to Oriental InfraTrust)

Sd/-
Gaurav Puri
Compliance Officer

POSTAL BALLOT FORM
Oriental InfraTrust

(An irrevocable trust set up under the Indian Trusts Act, 1882 and registered as an Infrastructure Investment Trust with the Securities and Exchange Board of India)

Name of the Trust : Oriental InfraTrust
Principal Place of business/ : 3rd Floor, Plot No.8, Sector: B-7, Local Shopping Complex, Vasant Kunj, New Delhi – 110070
Registered/Corporate Office : Unit No. 307A, 3rd Floor, World Mark 2, Asset Area No.8, Aerocity, Hospitality District, IGI Airport, New Delhi-110037 Tel: 011-49531100
SEBI Registration No. IN/ InvIT/ 18-19/ 0011

S No	Particulars	Details
1.	Name of the Unitholder(s)	
2.	Registered Address and Email ID	
3.	No. of Units held	
4.	Folio No./ Client ID	
5.	DP ID	

I/We hereby give my/our instructions to the Investment Manager through Postal Ballot for the business stated in the Notice of the Oriental InfraTrust by conveying our/my decision as per the voting form attached herewith

Place:
Date:

(Signature of the Unitholder)
Name:

VOTING FORM
Oriental InfraTrust

I/We hereby give my/our instructions to the Investment Manager through Postal Ballot for the business stated in the Notice of the Oriental InfraTrust by conveying my/our decision in the appropriate box below:

S. No	Item Name	No. of Units for which vote exercised	I assent to the resolution	I dissent to the resolution
1	TO APPROVE PROPOSED CONVERSION OF ORIENTAL INFRATRUST FROM BEING A PRIVATE LISTED INFRASTRUCTURE INVESTMENT TRUST TO PUBLIC LISTED INFRASTRUCTURE INVESTMENT TRUST PURSUANT TO PUBLIC ISSUE OF UNITS			
2	**Omitted**	Not Applicable	Not Applicable	Not Applicable
3	TO REPAY OR PREPAY LOANS AVAILED BY THE TRUST			