

December 04, 2024

To,  
The Listing Department,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051

**Scrip Symbol: OSEINTRUST**

**Sub: Second Corrigendum to the Postal Ballot Notice to the Unitholders of Oriental InfraTrust**

Please be informed that Oriental InfraTrust (the “Trust”) through its Investment Manager, OIT Infrastructure Management Limited, has issued a postal ballot notice dated October 19, 2024 along with explanatory statements (“**Postal Ballot Notice**”), along with a corrigendum dated November 9, 2024 to the Postal Ballot Notice (“**Corrigendum I**”) for the matters proposed to be considered and approved by the Unitholders of the Trust (“**Unitholders**”).

The Postal Ballot Notice has been dispatched to the Unitholders on October 19, 2024 and the Corrigendum I has been dispatched to the Unitholders on November 9, 2024, in due compliance with the provisions of the SEBI (Infrastructure Investment Trust) Regulations, 2014 read with paragraph 14.3.1(e) and other provisions of the Master Circular on Infrastructure Investments Trusts issued by SEBI, bearing number SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, as amended.

We are hereby submitting this corrigendum dated December 04, 2024 to the Postal Ballot Notice read with the Corrigendum I (“**Corrigendum II**”) informing the Unitholders about the changes in the Postal Ballot Notice and the Corrigendum I with respect to the last date of exercising the votes and submission of postal ballot form by the Unitholders.

In terms of the Postal Ballot Notice read with the Corrigendum I, the Unitholders were requested to record their decision in the Postal Ballot Form and submit the same duly completed and signed with the Scrutinizer not later than 17:30 hours IST on or before December 04, 2024. However, on account of logistical reasons notified to us by certain Unitholders in response to the timelines as per the Postal Ballot Notice read with the Corrigendum I, the last date of exercising the votes and submission of postal ballot form by the Unitholders has been changed, and duly completed and signed **Postal Ballot Form should now be submitted with the Scrutinizer not later than 17:30 hours IST on or before December 16, 2024.**

Accordingly, this Corrigendum II is being issued in continuation to the Postal Ballot Notice and the Corrigendum I and the Corrigendum II shall be read in conjunction with the Postal Ballot Notice and Corrigendum I. This Corrigendum II shall form an integral part of the Postal Ballot Notice which has already been circulated to the shareholders of the Company. Except as detailed in this Corrigendum, all other terms and contents of the Postal Ballot Notice shall remain unchanged.

A copy of the Corrigendum II to the Postal Ballot Notice is enclosed.

The same is also available on the Trust's website <http://orientalinfratrust.com/>

You are requested to take the same on your record.

Thanking you

Yours faithfully,  
**For Oriental InfraTrust**

**By Order of the Board**  
**OIT Infrastructure Management Limited**  
*(as the Investment Manager to Oriental InfraTrust)*

**Gaurav Puri**  
**Compliance Officer**

CC:  
Axis Trustee Services Limited  
The Ruby, 2<sup>nd</sup> Floor, SW, 29  
Senapati Bapat Marg, Dadar West,  
Mumbai- 400 028, Maharashtra, India

**Second Corrigendum to Postal Ballot Notice dated October 19, 2024 (“Corrigendum II”)**

Oriental InfraTrust through its Investment Manager, OIT Infrastructure Management Limited, has issued a postal ballot notice dated October 19, 2024 along with explanatory statements (“**Postal Ballot Notice**”) along with a corrigendum dated November 9, 2024 to the Postal Ballot Notice (“**Corrigendum I**”) for the matters proposed to be considered and approved by the Unitholders of the Trust.

The Postal Ballot Notice was issued in accordance with the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended read with paragraph 14.3.1(e) and other provisions of the Master Circular on Infrastructure Investments Trusts issued by SEBI, bearing number SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, as amended, and pursuant to other applicable laws and regulations, if any, as may be applicable.

In terms of the Postal Ballot Notice read with the Corrigendum I, the Unitholders were requested to record their decision in the Postal Ballot Form and submit the same duly completed and signed to the scrutinizer. The same may be deposited personally to the scrutinizer at the following address:

Mr. Chetan Gaur,  
Practicing Company Secretary,  
1401, 14th Floor, Vikram Tower,  
Rajendra Place, New Delhi– 110008,

or by email at [csgaur1989@gmail.com](mailto:csgaur1989@gmail.com).

not later than 17:30 hours IST on or before December 04, 2024.

Due to the logistical reasons notified to us by certain Unitholders in response to the timelines as per the Postal Ballot Notice read with the Corrigendum I, the date of exercising the votes and to record their decision in the Postal Ballot Form is being extended **from December 4, 2024 to December 16, 2024**. Accordingly, the Unitholders are requested to record their decision in the Postal Ballot Form and submit the same duly completed and signed to the scrutinizer. The same may be deposited personally to the scrutinizer at the following address:

Mr. Chetan Gaur,  
Practicing Company Secretary,  
1401, 14th Floor, Vikram Tower,  
Rajendra Place, New Delhi– 110008,

or by email at [csgaur1989@gmail.com](mailto:csgaur1989@gmail.com).

**not later than 17:30 hours IST on or before December 16, 2024.**

The results of the Postal Ballot shall be declared on or before December 18, 2024 and communicated to the stock exchange and shall also be displayed on the Trust’s website: <http://orientalinfratrust.com/>

Further, the Unitholders who have already casted their votes pursuant to the Postal Ballot Notice and / or Corrigendum I, may choose not to record their decision in the postal ballot form again, in which case the votes exercised by them shall be considered.

Accordingly, this Corrigendum II is being issued in continuation to the Postal Ballot Notice and Corrigendum I and this Corrigendum II shall be read in conjunction with the Postal Ballot Notice. This Corrigendum shall form an integral part of the Postal Ballot Notice which has already been circulated to the shareholders of the Company. Except as detailed in this Corrigendum II, all other terms and contents of the Postal Ballot Notice shall remain unchanged.

You are requested to take the same on record and oblige.

Thanking you  
Yours faithfully,  
**For Oriental InfraTrust**

**By Order of the Board**  
**OIT Infrastructure Management Limited**  
*(as the Investment Manager to Oriental InfraTrust)*

Sd/-  
**Gaurav Puri**  
**Compliance Officer**