

January 16, 2025

To,  
The Listing Department,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051

**Scrip Symbol: OSEINTRUST**

**Sub: Corrigendum to the Postal Ballot Notice to the Unitholders of Oriental Infra Trust.**

Please be informed that Oriental InfraTrust (the “Trust”) through its Investment Manager, OIT Infrastructure Management Limited, has issued a postal ballot notice dated December 31, 2024 along with explanatory statements (“Postal Ballot Notice”), for the matters proposed to be considered and approved by the Unitholders of the Trust (“Unitholders”).

The Postal Ballot Notice has been dispatched to the Unitholders on December 31, 2024, in due compliance with the provisions of the SEBI (Infrastructure Investment Trust) Regulations, 2014 as amended.

We are hereby submitting this corrigendum dated January 16, 2025 to the Postal Ballot Notice (“Corrigendum”) informing the Unitholders about the changes in the Postal Ballot Notice.

In terms of the Postal Ballot Notice, the approval of the Unitholders was sought to authorise the board of directors of the Investment Manager (“IM Board”) to make requisite amendments to the InvIT Documents (*as defined in the Trust Deed*), subject to and ensuring that such documentation being executed in the exact forms of the final execution versions of the amended InvIT Documents to the extent to which the prior written consent had been afforded by all the Unitholders, which was required to be circulated by the Investment Manager to the Unitholders on or before January 17, 2025. However, in light of ongoing discussions between the relevant parties, the Investment Manager will not be able to circulate the execution versions of the amended InvIT Documents within the timelines prescribed (*i.e., January 17, 2025*), and accordingly, the Unitholders are requested to consider and adopt the resolution to authorize the IM Board to finalize the amendments to the InvIT Documents as may be required.

Accordingly, this Corrigendum is being issued in continuation to the Postal Ballot Notice and the Corrigendum shall be read in conjunction with the Postal Ballot Notice. This Corrigendum shall form an integral part of the Postal Ballot Notice which has already been circulated to the unitholders of the Trust.

Except as detailed in this Corrigendum, all other terms and contents of the Postal Ballot Notice shall remain unchanged.

The same is also available on the Trust’s website <http://orientalinfratrust.com/>

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

**For Oriental InfraTrust  
By Order of the Board**

**OIT Infrastructure Management Limited  
(as the Investment Manager to Oriental InfraTrust)**

**Gaurav Puri  
Compliance Officer**

CC:

Axis Trustee Services Limited  
The Ruby, 2<sup>nd</sup> Floor, SW, 29  
Senapati Bapat Marg, Dadar West,  
Mumbai- 400 028, Maharashtra, India

**Corrigendum to Postal Ballot Notice dated December 31, 2024 (“Corrigendum”)**

Oriental InfraTrust through its Investment Manager, OIT Infrastructure Management Limited, has issued a postal ballot notice dated December 31, 2024 along with explanatory statements (“**Postal Ballot Notice**”) for the matters proposed to be considered and approved by the Unitholders of the Trust.

The Postal Ballot Notice was issued in accordance with the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended.

In terms of the Postal Ballot Notice, the Unitholders were requested to record their decision in the Postal Ballot Form and submit the same duly completed and signed to the scrutinizer. The same may be deposited personally to the scrutinizer at the following address:

Mr. Chetan Gaur,  
Practicing Company Secretary,  
CG-331, Ground Floor, DDA SFS Flats,  
Opp Vivanta by Taj, Sector-22, Dwarka, New Delhi– 110077

or by email at [csgaur1989@gmail.com](mailto:csgaur1989@gmail.com).

not later than 17:30 hours IST on or before January 21, 2025.

The approval of the Unitholders was sought to authorise the board of directors of the Investment Manager (“**IM Board**”) to make requisite amendments to the InvIT Documents (*as defined in the Trust Deed*), subject to and ensuring that such documentation being executed in the exact forms of the final execution versions of the amended InvIT Documents to the extent to which the prior written consent had been afforded by all the Unitholders, which was required to be circulated by the Investment Manager to the Unitholders on or before January 17, 2025. However, in light of ongoing discussions between the relevant parties, the Investment Manager will not be able to circulate the execution versions of the amended InvIT Documents within the timelines prescribed (*i.e., January 17, 2025*), and accordingly, the Unitholders are requested to consider and adopt the resolution to authorize the IM Board to finalize the amendments to the InvIT Documents as may be required.

The results of the Postal Ballot shall be declared on or before January 21, 2025 and communicated to the stock exchange and shall also be displayed on the Trust’s website: <http://orientalinfratrust.com/>

Further, the Unitholders who have already casted their votes pursuant to the Postal Ballot Notice, may choose not to record their decision in the postal ballot form again in which case the votes exercised by them shall be considered.

Accordingly, this Corrigendum is being issued in continuation to the Postal Ballot Notice and this Corrigendum shall be read in conjunction with the Postal Ballot Notice. This Corrigendum shall form an integral part of the Postal Ballot Notice which has already been circulated to the unitholders of the Trust.

Except as detailed in this Corrigendum, all other terms and contents of the Postal Ballot Notice shall remain unchanged.

You are requested to take the same on record and oblige.

Thanking you  
Yours faithfully,

**For Oriental InfraTrust**

**By Order of the Board**  
**OIT Infrastructure Management Limited**  
*(as the Investment Manager to Oriental InfraTrust)*

**Sd/-**  
**Gaurav Puri**  
**Compliance Officer**