

January 21, 2025

To,
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Symbol: OSEINTRUST

Sub: Second Corrigendum to the Postal Ballot Notice to the Unitholders of Oriental InfraTrust

Please be informed that Oriental InfraTrust (the “Trust”) through its Investment Manager, OIT Infrastructure Management Limited, has issued a postal ballot notice dated December 31, 2024 and explanatory statements (“Postal Ballot Notice”), along with corrigendum dated January 16, 2025 (“Corrigendum I”) to the Postal Ballot Notice for the matters proposed to be considered and approved by the Unitholders of the Trust (“Unitholders”).

The Postal Ballot Notice has been dispatched on December 31, 2024 and the Corrigendum I has been dispatched on January 16, 2025, to the Unitholders in due compliance with the provisions of the SEBI (Infrastructure Investment Trust) Regulations, 2014 as amended.

We are hereby submitting this corrigendum dated January 21, 2025 to the Postal Ballot Notice (“Corrigendum II”, and collectively with Corrigendum I as “Corrigenda”) informing the Unitholders about the changes in the Postal Ballot Notice.

In terms of the Postal Ballot Notice read with the Corrigendum I, the Unitholders were requested to record their decision in the Postal Ballot Form and submit the same duly completed and signed with the Scrutinizer not later than 17:30 hours IST on or before January 21, 2025.

However, on account of logistical reasons, set forth below are the modifications to the Postal Ballot Notice:

- a. the resolution in relation to Item No. 1 (*as mentioned in the Postal Ballot Notice*) for consideration has been modified pursuant to which the Investment Manager shall circulate the final execution versions of the amended InvIT Documents to the Unitholders prior to the last date of exercising the votes and submission of postal ballot form by the Unitholders.
- b. the last date of exercising the votes and submission of postal ballot form by the Unitholders has been changed, and duly completed and signed Postal Ballot Form should now be submitted with the Scrutinizer not later than 17:30 hours IST on or before February 1, 2025.

Accordingly, this Corrigendum II is being issued in continuation to the Postal Ballot Notice, and Corrigenda shall be read in conjunction with the Postal Ballot Notice. This Corrigendum II shall form an integral part of the Postal Ballot Notice which has already been circulated to the unitholders of the Trust. Except as detailed in Corrigenda, all other terms and contents of the Postal Ballot Notice shall remain unchanged.

A copy of the Corrigendum II to the Postal Ballot Notice is enclosed.

The same is also available on the Trust's website <http://orientalinfratrust.com/>

You are requested to take the same on your record.

Thanking you

Yours faithfully,

For Oriental InfraTrust

By Order of the Board

OIT Infrastructure Management Limited

(as the Investment Manager to Oriental InfraTrust)

Gaurav Puri
Compliance Officer

CC:

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW, 29

Senapati Bapat Marg, Dadar West,

Mumbai- 400 028, Maharashtra, India

Second Corrigendum to Postal Ballot Notice dated December 31, 2024 (“Corrigendum II”)

Oriental InfraTrust through its Investment Manager, OIT Infrastructure Management Limited, has issued a postal ballot notice dated December 31, 2024 and explanatory statements (“**Postal Ballot Notice**”), along with corrigendum dated January 16, 2025 (“**Corrigendum I**”) to the Postal Ballot Notice for the matters proposed to be considered and approved by the Unitholders of the Trust.

The Postal Ballot Notice and Corrigendum I were issued in accordance with the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended.

In terms of the Postal Ballot Notice read with the Corrigendum I, the Unitholders were requested to record their decision in the Postal Ballot Form and submit the same duly completed and signed to the scrutinizer not later than 17:30 hours IST on or before January 21, 2025.

Due to the logistical reasons, set forth below are the modifications to the Postal Ballot Notice:

- a. the resolution in relation to Item No. 1 (*as mentioned in the Postal Ballot Notice*) for consideration has been modified pursuant to which the Investment Manager shall circulate the final execution versions of the amended InvIT Documents to the Unitholders prior to the last date of exercising the votes and submission of postal ballot form by the Unitholders.
- b. the last date of exercising the votes and submission of postal ballot form by the Unitholders has been changed, and duly completed and signed Postal Ballot Form should now be submitted with the Scrutinizer not later than 17:30 hours IST on or before February 1, 2025.

Accordingly, set forth below is the revised resolution in relation to Item No. 1 (*as mentioned in the Postal Ballot Notice*) for the consideration of the Unitholders:

ITEM NO. 1: TO AUTHORIZE BOARD TO MAKE REQUISITE AMENDMENTS OR MODIFICATIONS TO THE INVIT DOCUMENTS (AS DEFINED IN THE TRUST DEED)

To consider and, if though fit, to pass the following resolution which requires unanimous approval of all the Unitholders:

“RESOLVED THAT, for undertaking the conversion of the Trust from being a private listed infrastructure investment trust to public listed infrastructure pursuant to the Offer, the Board be and hereby authorized on behalf of the Trust to enter into negotiation, amend and coordinate with such persons as may be required (including in consultation with the Unitholders) to finalise the amendments to the InvIT Documents (*as defined in the Trust Deed*), including the Trust Deed and other policies adopted by the Investment Manager and other parties to the Trust, after obtaining prior written approval of all Unitholders to sign, execute, deliver and complete all documentation on behalf of the Trust, through this Postal Ballot, subject to and ensuring that such documentation shall be executed in the exact forms of the final execution versions of the amended InvIT Documents, which shall be circulated by the Investment Manager to the Unitholders prior to the last date of exercising the votes and submission of postal ballot form by the Unitholders, only to the extent to which the aforementioned prior written consent has been afforded by all the Unitholders.

RESOLVED FURTHER THAT, the members of the Board and such other persons as may be authorized by the Board, on behalf of the Trust be and are hereby jointly and severally authorized to do all such acts, deeds, matters and things as deemed necessary, proper or desirable in this regard, to settle or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such modifications, changes, variations, alterations, deletions or additions as may be

deemed fit and proper in the best interest of the Trust, subject to and only to the extent to which prior written consent (as set out in the preceding resolution) has been afforded by all the Unitholders.”

Further, the Unitholders are requested to record their decision in relation to the aforementioned revised resolution under Item No. 1 in the Postal Ballot Form and submit the same duly completed and signed to the scrutinizer. The same may be deposited personally to the scrutinizer at the following address:

Mr. Chetan Gaur,
Practicing Company Secretary,
CG-331, Ground Floor, DDA SFS Flats,
Opp Vivanta by Taj, Sector-22, Dwarka,
New Delhi- 110077

or by email at csgaur1989@gmail.com,

not later than 17:30 hours IST on or before February 1, 2025.

The results of the Postal Ballot shall be declared on or before February 4, 2025 and communicated to the stock exchange and shall also be displayed on the Trust’s website: <http://orientalinfratrust.com/>

Accordingly, this corrigendum dated January 21, 2025 to the Postal Ballot Notice (“**Corrigendum II**”, and collectively with Corrigendum I as “**Corrigenda**”) is being issued in continuation to the Postal Ballot Notice, and Corrigenda shall be read in conjunction with the Postal Ballot Notice. This Corrigendum II shall form an integral part of the Postal Ballot Notice which has already been circulated to the unitholders of the Company. Except as detailed in this Corrigenda, all other terms and contents of the Postal Ballot Notice shall remain unchanged.

You are requested to take the same on record and oblige.

Thanking you
Yours faithfully,
For Oriental InfraTrust

By Order of the Board
OIT Infrastructure Management Limited
(as the Investment Manager to Oriental InfraTrust)

Sd/-
Gaurav Puri
Compliance Officer