

February 06, 2025

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Ref: Symbol: OSEINTRUST

Subject: Intimation of the Meeting of Audit Committee and Board of Directors of OIT Infrastructure Management Limited (the “Investment Manager of Oriental InfraTrust”) to be held on Thursday, 13th February, 2025

Dear Sir/Madam,

We wish to inform that a meeting of Audit Committee and Board of Directors of OIT Infrastructure Management Limited (the “**Investment Manager of Oriental InfraTrust**”) is scheduled to be held on **Thursday, 13th February, 2025** to *inter alia* consider and take on record the following material and price sensitive transactions, along with other operational matters:

1. To consider and approve unaudited/limited review financial statements of the Trust on consolidated basis and Project Entities on Standalone basis in conformity with Ind AS and reconciliation with IFRS for the quarter/nine months ended on December 31, 2024 along with the bridge letter providing the ICFR status for the period from Jan 1 to December 31, 2024.
2. To consider and approve declaration of distributable income /distribution for Oriental InfraTrust for the quarter ended December 31, 2024.
3. To consider and take note of Valuation Report for the quarter ended December 31, 2024.
4. To consider and approve the matter of issuance of secured Non-Convertible Debentures (NCDs) by Oriental InfraTrust subject to the approval of Unitholders, if required.

We further wish to inform that the record date for the purpose of proposed distribution, if declared, will be **Tuesday, February 18, 2025**.

Further, as per our intimation dated December 28, 2024, the trading window for dealing in the securities of the Trust is already closed and will open 48 hours after the announcement of the financial results for the quarter/nine months ended on December 31, 2024 made to the public.

Kindly take the above information on record.

Thanking you,

Yours Faithfully,

For OIT Infrastructure Management Limited
(as Investment Manager of Oriental InfraTrust)

Gaurav Puri
Compliance Officer

Cc:

Axis Trustee Services Limited
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