

February 1, 2025

To,
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Symbol: OSEINTRUST

Sub: Third Corrigendum to the Postal Ballot Notice to the Unitholders of Oriental InfraTrust

Please be informed that Oriental InfraTrust (the “Trust”) through its Investment Manager, OIT Infrastructure Management Limited, has issued a postal ballot notice dated December 31, 2024 and explanatory statements (“Postal Ballot Notice”), along with corrigenda dated (i) January 16, 2025 (“Corrigendum I”); and (ii) January 21, 2025 (“Corrigendum II”) to the Postal Ballot Notice for the matters proposed to be considered and approved by the Unitholders of the Trust (“Unitholders”).

The Postal Ballot Notice has been dispatched to the Unitholders on December 31, 2024. Subsequently, the Corrigendum I and Corrigendum II have been dispatched to the Unitholders on January 16, 2025 and January 21, 2025, respectively, in due compliance with the provisions of the SEBI (Infrastructure Investment Trust) Regulations, 2014 as amended.

We are hereby submitting this corrigendum dated February 1, 2025 to the Postal Ballot Notice (“Corrigendum III”, and collectively with Corrigendum I and Corrigendum II as “Corrigenda”) informing the Unitholders about the changes in the Postal Ballot Notice.

In terms of the Postal Ballot Notice read with the Corrigendum II, among other things, the Unitholders were requested to record their decision in the Postal Ballot Form and submit the same duly completed and signed with the Scrutinizer not later than 17:30 hours IST on or before February 1, 2025.

However, on account of logistical reasons, the last date of exercising the votes and submission of postal ballot form by the Unitholders has been changed, and duly completed and signed Postal Ballot Form should now be submitted with the Scrutinizer not later than 17:30 hours IST on or before February 21, 2025.

Accordingly, this Corrigendum III is being issued in continuation to the Postal Ballot Notice, and Corrigenda shall be read in conjunction with the Postal Ballot Notice. The Corrigenda shall form an integral part of the Postal Ballot Notice which has already been circulated to the unitholders of the Trust. Except as detailed in Corrigenda, all other terms and contents of the Postal Ballot Notice shall remain unchanged.

A copy of the Corrigendum III to the Postal Ballot Notice is enclosed.

The same is also available on the Trust’s website <http://orientalinfratrust.com/>

You are requested to take the same on your record.

Thanking you

Yours faithfully,
For Oriental InfraTrust

By Order of the Board
OIT Infrastructure Management Limited
(as the Investment Manager to Oriental InfraTrust)

Gaurav Puri
Compliance Officer

CC:
Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29
Senapati Bapat Marg, Dadar West,
Mumbai- 400 028, Maharashtra, India

Third Corrigendum to Postal Ballot Notice dated December 31, 2024 (“Corrigendum III”)

Oriental InfraTrust through its Investment Manager, OIT Infrastructure Management Limited, has issued a postal ballot notice dated December 31, 2024 and explanatory statements (“**Postal Ballot Notice**”), along with corrigenda dated (i) January 16, 2025 (“**Corrigendum I**”); and (ii) January 21, 2025 (“**Corrigendum II**”) to the Postal Ballot Notice for the matters proposed to be considered and approved by the Unitholders of the Trust.

The Postal Ballot Notice, Corrigendum I and Corrigendum II were issued in accordance with the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended.

In terms of the Postal Ballot Notice read with the Corrigendum II, among other things, the Unitholders were requested to record their decision in the Postal Ballot Form and submit the same duly completed and signed to the scrutinizer not later than 17:30 hours IST on or before February 1, 2025.

Due to the logistical reasons, the last date of exercising the votes and submission of postal ballot form by the Unitholders has been changed, and duly completed and signed Postal Ballot Form should now be submitted with the Scrutinizer not later than 17:30 hours IST on or before February 21, 2025.

Accordingly, the Unitholders are requested to record their decision in the Postal Ballot Form and submit the same duly completed and signed to the scrutinizer. The same may be deposited personally to the scrutinizer at the following address:

Mr. Chetan Gaur,
Practicing Company Secretary,
CG-331, Ground Floor, DDA SFS Flats,
Opp Vivanta by Taj, Sector-22, Dwarka,
New Delhi– 110077

or by email at csgaur1989@gmail.com,

not later than 17:30 hours IST on or before February 21, 2025.

The results of the Postal Ballot shall be declared on or before February 24, 2025 and communicated to the stock exchange and shall also be displayed on the Trust’s website: <http://orientalinfratrust.com/>

Accordingly, this corrigendum dated February 1, 2025 to the Postal Ballot Notice (“**Corrigendum III**”, and collectively with Corrigendum I and Corrigendum II as “**Corrigenda**”) is being issued in continuation to the Postal Ballot Notice, and Corrigenda shall be read in conjunction with the Postal Ballot Notice. The Corrigenda shall form an integral part of the Postal Ballot Notice which has already been circulated to the unitholders of the Company. Except as detailed in this Corrigenda, all other terms and contents of the Postal Ballot Notice shall remain unchanged.

You are requested to take the same on record and oblige.

Thanking you
Yours faithfully,
For Oriental InfraTrust

By Order of the Board
OIT Infrastructure Management Limited
(as the Investment Manager to Oriental InfraTrust)

Sd/-
Gaurav Puri
Compliance Officer