

March 31, 2025

To  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex, Bandra (E),  
Mumbai-400051

**Ref: Symbol: OSEINTRUST**

**Subject: Intimation of receipt of administrative warning, vide SEBI letter dated March 28, 2025**

Dear Sir/Madam,

Pursuant to Regulation 23 and/or any other applicable provisions of SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time read with circulars and guidelines issued thereunder ("**InvIT Regulations**"), and other applicable laws and regulations, we hereby inform you that the OIT Infrastructure Management Limited ("**Investment Manager**"), the investment manager of Oriental InfraTrust has received certain administrative warnings from SEBI vide their letter dated March 28, 2025.

The details in relation to the above have been enclosed as **Annexure A**.

The Investment Manager will consider to undertake appropriate corrective steps, to the extent relevant and applicable, strengthen its processes and systems to address deficiencies and comply with advisories.

This is for your information and record.

Thanking you,

Yours Faithfully,  
**For OIT Infrastructure Management Limited**  
**(as Investment Manager of Oriental InfraTrust)**

**Gaurav Puri**  
**Compliance Officer**

Cc:  
Axis Trustee Services Limited  
The Ruby | 2<sup>nd</sup> Floor | SW | 29 Senapati Bapat Marg |  
Dadar West | Mumbai- 400 028  
Tel Direct # 022 – 62300440

## Annexure A

Particulars	Details
Name of the Authority	The Securities and Exchange Board of India ("SEBI")
Nature and details of the action(s) taken or order(s) passed	Administrative warnings issued pursuant to the inspection of Oriental InfraTrust undertaken for the period from July 01, 2022 until April 30, 2024
Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority	March 28, 2025
Details of the violation(s) / contravention(s) committed or alleged to be committed	a) Failure to disclose the credit rating obtained by it to stock exchanges; b) Failure to disclose the credit ratings reviewed by ICRA's on the designated stock exchanges; c) Failure to disclose the unitholding pattern one day prior to listing of units on stock exchanges and for the quarter ending June 30, 2022; d) Failure to disclose to the designated stock exchanges instances of non-compliances with InvIT Regulations for which SEBI has issued administrative warning to Investment Manager (IM).
Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	<p>The Investment Manager does not believe that the above matters result in a monetary impact on Oriental InfraTrust.</p> <p>The Investment Manager will consider to undertake appropriate corrective steps, to the extent relevant and applicable, strengthen its processes and systems to address deficiencies and comply with advisories.</p>