

Dated: March 28, 2025

**TO,
THE SECRETARY
NATIONAL STOCK EXCHANGE OF INDIA LIMITED,
EXCHANGE PLAZA, C-1, BLOCK-G,
BANDRAKURLA, MUMBAI -400051.**

REF: REGULATION 57(1) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

SUB: INTIMATION FOR PAYMENT OF INTEREST AND REDEMPTION AMOUNT.

Dear Sir/Madam,

We wish to inform you that pursuant to the provisions of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has made timely payment of interest (accrued till March 30, 2025) and redemption amount on **March 27, 2025** for ISINs as mentioned in the table annexed to this letter, to all the Debenture Holders holding securities (NCDs) as on record date i.e. March 15, 2025.

The details as required under SEBI Master Circular Ref. No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 is provided below:

A) Whether Interest payment/redemption payment made (yes/no):

Yes, the Company has paid entire interest amount and principal amount due as on March 30, 2025.

B) Details of Interest Payment: As per Annexure 1

C) Details of Redemption: As per Annexure 2

This is for your information and record.

Thanking you,

Yours faithfully,

For **ORIENTAL NAGPUR BETUL HIGHWAY LIMITED**

**AMIT KUMAR
COMPANY SECRETARY & COMPLIANCE OFFICER**

Encl.: as above

ANNEXURE 1- DETAILS OF INTEREST PAYMENT:**DETAILS OF ISIN OF NCD OF INR 2,510 CRORES OF ORIENTAL NAGPUR BETUL HIGHWAY LIMITED**

SERIES A											
I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
ISIN	Issue Size (in INR lacs)	Interest Amount to be paid on due date (in INR lacs)	Frequency - quarterly/ monthly etc	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid (in INR lacs)*	Date of last interest payment	Reason for non-payment/ delay in payment
INE105N07175	10276	421.9297448	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	421.9297448	27/09/2024	NA
INE105N07183	11820	485.3259617	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	480.3987917	27/09/2024	NA
INE105N07191	12325	506.0611233	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	501.9551533	27/09/2024	NA
INE105N07209	12527	514.3551879	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	514.3551879	27/09/2024	NA
INE105N07217	10594	434.9867374	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	414.4568774	27/09/2024	NA
INE105N07225	9337	383.3746619	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	383.0995619	27/09/2024	NA
INE105N07233	9740	399.9217315	Half-	No	NA	15/03/2025	30/03/2025	27/03/2025	397.0064915	27/09/2024	NA

			yearly								
INE105N07241	9841	404.0687653	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	395.3025753	27/09/2024	NA
INE105N07258	10268	421.6012669	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	369.4973469	27/09/2024	NA
INE105N07266	10354	425.1324033	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	402.7835733	27/09/2024	NA
INE105N07274	10726	440.4066214	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	400.4719314	27/09/2024	NA

****The amount mentioned under Column X is paid to the debenture-holders after deducting the necessary TDS.***

DETAILS OF ISIN OF NCD OF INR 276 CRORES OF ORIENTAL NAGPUR BETUL HIGHWAY LIMITED

SERIES B											
I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
ISIN	Issue Size (in INR lacs)	Interest Amount to be paid on due date (in INR lacs)	Frequency - quarterly/ monthly etc	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid (in INR lacs)*	Date of last interest payment	Reason for non-payment/ delay in payment
INE105N07449	1130	49.1992712	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	49.1992712	27/09/2024	NA
INE105N07456	1300	56.6009314	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	56.6009314	27/09/2024	NA
INE105N07464	1355	58.9955862	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	58.9955862	27/09/2024	NA
INE105N07472	1377	59.9534486	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	59.7270286	27/09/2024	NA
INE105N07480	1165	50.7231424	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	50.5925224	27/09/2024	NA
INE105N07498	1027	44.7147361	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	44.6058761	27/09/2024	NA
INE105N07506	1071	46.6304600	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	46.5433700	27/09/2024	NA
INE105N07514	1082	47.1093906	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	47.1093906	27/09/2024	NA

INE105N07522	1129	49.1557320	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	49.1557320	27/09/2024	NA
INE105N07530	1138	49.5475847	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	49.5475847	27/09/2024	NA
INE105N07548	1182	51.4633084	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	51.4633084	27/09/2024	NA

**The amount mentioned under Column X is paid to the debenture-holders after deducting the necessary TDS.*

DETAILS OF ISIN OF NCD OF INR 139.36 CRORES OF ORIENTAL NAGPUR BETUL HIGHWAY LIMITED

SERIES C											
I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
ISIN	Issue Size (in INR lacs)	Interest Amount to be paid on due date (in INR lacs)	Frequency - quarterly/ monthly etc	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid (in INR lacs)*	Date of last interest payment	Reason for non-payment/ delay in payment
INE105N07696	600	26.7780822	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	24.1002722	27/09/2024	NA
INE105N07704	690	30.7947946	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	29.1434646	27/09/2024	NA
INE105N07712	720	32.1336986	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	32.1336986	27/09/2024	NA
INE105N07720	740	33.0263014	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	31.2411014	27/09/2024	NA
INE105N07738	620	27.6706849	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	25.1267649	27/09/2024	NA
INE105N07746	550	24.5465753	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	24.5465753	27/09/2024	NA
INE105N07753	570	25.4391781	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	25.4391781	27/09/2024	NA
INE105N07761	580	25.8854795	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	25.3722195	27/09/2024	NA

INE105N07779	600	26.7780822	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	26.7780822	27/09/2024	NA
INE105N07787	610	27.2243836	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	27.2243836	27/09/2024	NA
INE105N07795	626	27.9384658	Half-yearly	No	NA	15/03/2025	30/03/2025	27/03/2025	27.9384658	27/09/2024	NA

****The amount mentioned under Column X is paid to the debenture-holders after deducting the necessary TDS.***

ANNEXURE 2:

DETAILS OF REDEMPTION:

ISIN	Type of redemption (full/ partial)	If partial redemption, then		If redemption is based on quantity, specify, whether on		Reason for redemption	Redemption date due to put option	Redemption date due to call option	Quantity redeemed (no. of NCDs)	Due date for redemption / maturity	Actual date for redemption	Amount redeemed (Rs. In Lakhs)	Outstanding amount (Rs.)	Date of last Interest payment	Reason for non-payment/ delay in payment
		By face value	By quantity	Lot basis	Pro-rata basis										
INE105N07175	Full	NA	NA	NA	NA	Maturity	NA	NA	10276	30/03/2025	27/03/2025	10276	NIL	27/09/2024	NA
INE105N07449	Full	NA	NA	NA	NA	Maturity	NA	NA	1130	30/03/2025	27/03/2025	1130	NIL	27/09/2024	NA
INE105N07696	Full	NA	NA	NA	NA	Maturity	NA	NA	600	30/03/2025	27/03/2025	600	NIL	27/09/2024	NA