

June 30, 2026

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Units: Scrip ID/Symbol: OSEINTRUST ISIN: INE07Z523018	Debt Securities: ISIN: INE07Z507011 (Tranche A), INE07Z507029 (Tranche B), INE07Z507037 (Tranche C)
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Subject: Certificate under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to our earlier intimation dated June 06, 2026, intimating the record date for interest payment and part/partial redemption for the non-convertible debentures (“NCDs”) issued in Tranche(s) A, B and C by Oriental InfraTrust (“Trust”).

With respect to the above-mentioned NCDs and in compliance with Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with circulars issued thereunder (in each case including amendment(s), modification(s) or re-enactment(s) for the time being in force), we hereby certify that Trust has made timely payment of interest and Principal (part/partial redemption) falling due on June 30, 2026 for the secured, rated, listed, taxable, redeemable, transferable NCDs issued by the Trust on private placement basis as per details below:

a) Whether Interest payment and part/partial redemption payment made: **Yes**

b) Details of interest payments:

S.No	Particulars	6.92% secured, rated, senior, listed, taxable, transferable, redeemable (Tranche A)	7.02% secured, rated, senior, listed, taxable, transferable, redeemable (Tranche B)	7.12% secured, rated, senior, listed, taxable, transferable, redeemable (Tranche C)
1.	ISIN	INE07Z507011	INE07Z507029	INE07Z507037
2.	Issue Size (Amount in Rs.)	2,80,47,00,000	316,27,00,000	233,00,00,000

3.	Interest Amount to be paid on due date (Amount in Rs.)	INR 4,74,30,286 (Gross)	INR 5,42,46,250 (Gross)	INR 4,05,33,167 (Gross and net)
4.	Frequency – quarterly/ monthly	Quarterly	Quarterly	Quarterly
5.	Change in frequency of payment (if any)	No	No	No
6.	Details of such change	Not Applicable	Not Applicable	Not Applicable
7.	Interest payment record date	15/06/2026	15/06/2026	15/06/2026
8.	Due date for interest payment (DD/MM/YYYY)	30/06/2026	30/06/2026	30/06/2026
9.	Amount of interest paid (Amount in Rs.)	4,74,30,286 (Gross) 4,26,87,257 (net off TDS)	5,42,46,250 (Gross) 4,88,21,625 (net off TDS)	4,05,33,167 (exempted from TDS)
10.	Date of last interest payment	26/03/2026	26/03/2026	26/03/2026
11.	Actual date for interest payment (DD/MM/YYYY)	29/06/2026	29/06/2026	29/06/2026
12.	Reason for non-payment/delay in payment	Not Applicable	Not Applicable	Not Applicable

c) Details of part/partial redemption payment(s):

S.No	Particulars	6.92% secured, rated, senior, listed, taxable, transferable, redeemable (Tranche A)	7.02% secured, rated, senior, listed, taxable, transferable, redeemable (Tranche B)	7.12% secured, rated, senior, listed, taxable, transferable, redeemable (Tranche C)
1.	ISIN	INE07Z507011	INE07Z507029	INE07Z507037
2.	Type of redemption (full/partial)	Partial	Partial	Partial
3.	If Partial redemption, then:	-	-	-
	By face value redemption	By Face Value Redemption	By Face Value Redemption	By Face Value Redemption
	By quantity redemption	Not Applicable	Not Applicable	Not Applicable

4.	If redemption is based on quantity, specify whether on: <ul style="list-style-type: none"> lot basis Pro-rata basis 	Not Applicable	Not Applicable	Not Applicable
5.	Reason for redemption (call, put, premature redemption, maturity, buy back, conversion others (if any))	Face Value Redemption	Face Value Redemption	Face Value Redemption
6.	Redemption date due to put option (if any)	Not Applicable	Not Applicable	Not Applicable
7.	Redemption date due to call option (if any)	Not Applicable	Not Applicable	Not Applicable
8.	Quantity redeemed (no. of NCDs)	Not Applicable	Not Applicable	Not Applicable
9.	Due date for redemption/maturity	30/06/2026	30/06/2026	30/06/2026
10.	Actual date for redemption (DD/MM/YYYY)	29/06/2026	29/06/2026	29/06/2026
11.	Amount redeemed (Amount in Rs.)	1,85,11,020	2,76,73,625	2,03,87,500
12.	Outstanding amount (Amount in Rs.)	273,06,55,920	307,17,72,375	226,30,12,500
13.	Date of last interest payment	26/03/2026	26/03/2026	26/03/2026
14.	Reason for non-payment/delay in payment	Not Applicable	Not Applicable	Not Applicable

The said information is also being uploaded on the website of the Trust at www.orientalinfratrust.com

You are requested to take the same on record.

Thanking you,

Yours Faithfully,

For OIT Infrastructure Management Limited

(Acting as Investment Manager to Oriental InfraTrust)

Gaurav Puri

Compliance Officer



OIT INFRASTRUCTURE MANAGEMENT LIMITED



Cc:

Axis Trustee Services Limited (“Unit Trustee”)

Axis House, Bombay Dyeing Mill Compound,
PB Marg, Worli, Mumbai,
Maharashtra – 400025.
Tel Direct # 022 – 62300440

CC:

Catalyst Trusteeship Limited (“Debenture Trustee”)

Unit No- 901, 9th Floor, Tower B,
Peninsula Business Park, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400013.