

July 14, 2026

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051.

Units:**Scrip ID/Symbol:** OSEINTRUST**ISIN:** INE07Z523018**Debt Securities:****ISIN:** INE07Z507011 (Tranche A), INE07Z507029
(Tranche B), INE07Z507037 (Tranche C)**Subject: Unit Holding Pattern for the quarter ended June 30, 2026**

Dear Sir/Ma'am,

S.No	Regulation No./Clause No.	Disclosure Requirement	Disclosure
1.	Chapter 4 of Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025	Disclosure of Unitholding pattern on a quarterly basis	Oriental InfraTrust has informed the Exchange regarding Unitholding Pattern for Q1 FY 2026-2027, issued by KFin Technologies Limited, Registrar and Transfer Agent of Trust.

The said information is also being uploaded on the website of the Trust www.orientalinfratrust.com.

You are requested to take the same on record.

Thanking you,

Yours Faithfully,

For **OIT Infrastructure Management Limited**
(Acting as Investment Manager to Oriental InfraTrust)

Gaurav Puri
Compliance Officer

Enclosed: As above

Cc:**Axis Trustee Services Limited ("Unit Trustee")**

The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg |
Dadar West | Mumbai- 400 028
Tel Direct # 022 – 62300440

Catalyst Trusteeship Limited ("Debenture Trustee")

Unit No- 901, 9th Floor, Tower B,
Peninsula Business Park, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400013

Oriental InfraTrust - UNIT HOLDING PATTERN REPORT AS ON 30.06.2026							
Category	Category of Unit holder	No. of Units Held	As a % of Total Out-standing Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF		0.00	0	0.00	0	0.00
(b)	Central/State Govt.		0.00	0	0.00	0	0.00
(c)	Financial Institutions/Banks		0.00	0	0.00	0	0.00
(d)	Any Other (specify)		0.00	0	0.00	0	0.00
	BODIES CORPORATES	34,49,45,827	59.16	11,66,15,758	33.81	20,60,30,568	59.73
	Sub- Total (A) (1)	34,49,45,827	59.16	11,66,15,758	33.81	20,60,30,568	59.73
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	0	0.00	0	0.00	0	0.00
(b)	Foreign government	0	0.00	0	0.00	0	0.00
(c)	Institutions	0	0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investors	0	0.00	0	0.00	0	0.00
(e)	Any Other (specify)	0	0.00	0	0.00	0	0.00
	Sub- Total (A) (2)	0	0.00	0	0.00	0	0.00
	Total unit holding of Sponsor & Sponsor Group* (A) = (A)(1)+(A)(2)	34,49,45,827	59.16	11,66,15,758	33.81	20,60,30,568	59.73
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds		0.00	0	0.00	0	0.00
(b)	Financial Institutions/Banks		0.00	0	0.00	0	0.00
(c)	Central/State Govt.		0.00	0	0.00	0	0.00
(d)	Venture Capital Funds		0.00	0	0.00	0	0.00
(e)	Insurance Companies		0.00	0	0.00	0	0.00
(f)	Provident/pension funds		0.00	0	0.00	0	0.00
(g)	Foreign Portfolio Investors	19,94,00,000	34.20	0	0.00	0	0.00
(h)	Foreign Venture Capital investors		0.00	0	0.00	0	0.00
(i)	Any Other (specify)		0.00	0	0.00	0	0.00
	Bodies Corporate (FB)	2,68,00,000	4.60	0	0.00	0	0.00
	Sub- Total (B) (1)	22,62,00,000	38.79	0	0.00	0	0.00
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India		0.00	0	0.00	0	0.00
(b)	Individuals		0.00	0	0.00	0	0.00
(c)	NBFCs registered with RBI		0.00	0	0.00	0	0.00
(d)	Any Other (specify)		0.00	0	0.00	0	0.00
	TRUSTS		0.00	0	0.00	0	0.00
	NON RESIDENT INDIANS		0.00	0	0.00	0	0.00
	CLEARING MEMBERS		0.00	0	0.00	0	0.00
	BODIES CORPORATES	1,19,32,962	2.05	0	0.00	0	0.00
	Sub- Total (B) (2)	1,19,32,962	2.05	0	0.00	0	0.00
	Total Public Unit holding (B) = (B)(1)+(B)(2)	23,81,32,962	40.84	0	0.00	0	0.00
	Total Units Outstanding (C) = (A) + (B)	58,30,78,789	100.00	11,66,15,758	20.00	20,60,30,568	35.33

* includes Units held by Associates / Related Parties of Investment Manager, Sponsor & Project Manager

Note 1: Number of units mandatorily held reflects the units mandatorily held by the Sponsors in accordance with the SEBI InvIT Regulations and Trust Deed, whichever is higher.

Note 2: Number of units pledged or otherwise encumbered reflects the total units on which NDU is created inclusive of the units mandatorily held by the Sponsors.

Yours Sincerely,
For KFin Technologies Limited



Eswar Charan S | InvIT & REIT Operations

Operations Centre:

KFin Technologies Limited, Selenium, Tower B, Plot No-31 & 32,
 Financial District, Nanakramguda, Serilingampally,
 Hyderabad - 500032, Telangana, India.

KFin Technologies Limited

Registered Office:

KFin Technologies Limited, 301, The Centrum,
 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
 Kurla (West), Mumbai - 400 070, Maharashtra

CIN: L72400MH2017PLC444072