TRANSCRIPT OF 7TH ANNUAL MEETING OF ORIENTAL INFRATRUST ON TUESDAY, JULY 28, 2026

Mr. Gaurav Puri (Compliance Officer)	I am Gaurav Puri, Compliance Officer of Oriental InfraTrust. A very good afternoon to all who have joined us today for the 7th Annual Meeting ("AM") of Oriental InfraTrust ("Trust") through Video Conferencing. SEBI has permitted the conduct of the AM of InvIT Unitholders through Video Conferencing/Other Audio-Visual means. The notice has already been sent through electronic mode to the Unitholders at their registered email addresses, and the same can also be accessed from the website of the Trust, www.orientalinfratrust.com , as well as the website of the stock exchange on which the units of the Trust are listed. Unitholders may please note that this meeting is being heard through Video Conferencing in accordance with the circulars issued by SEBI, and accordingly, the requirement of a physical venue has been dispensed with. I hereby declare that the quorum of the meeting is present and therefore call the meeting to order. Now, I would like to introduce the Directors of the Investment Manager who have joined the meeting through Video Conferencing. We have an Independent Director, member of the Audit Committee, physically present at the venue. Also present is a member of the Audit Committee, Nomination and Remuneration Committee, and Stakeholders Relationship Committee, joining through Video Conferencing. The other Directors of the Investment Manager who have expressed their inability to join the meeting due to prior commitments include an Independent Director and a Representative Director. The IM does not have any permanent chairperson of Audit Committee, Nomination & Remuneration Committee and Stakeholders Relationship Committee therefore, the independent director(s) who chaired the last meeting of Audit Committee, Nomination & Remuneration Committee and Stakeholders Relationship Committee are also present in the meeting through Video Conferencing. I now request the Director present to please accept the chair of the meeting.
Ms. Pravin Tripathi (Chairperson)	Thank you.
Mr. Gaurav Puri (Compliance Officer)	Thank you. May I have the permission of the Chairperson to conduct the proceedings of the meeting, please?
Ms. Pravin Tripathi (Chairperson)	Please go ahead. Thank you.
Mr. Gaurav Puri (Compliance Officer)	Now, Mr. Jitendra Kumar, Chief Executive Office, Mr. Amit Kumar, Company Secretary of one of the Project Entity along with myself as Compliance Officer, are also physically present at the meeting venue. Further, Mr. Ashish Jasoria,

Chief Financial Officer is also present at the meeting through Video Conferencing.

I wish to inform all Unitholders who have joined the meeting that they have been placed on mute by default by the moderator to ensure the smooth and seamless conduct of the meeting. However, audio and video access will be enabled at the time of the Q&A session as per pre-registration.

Please note that the notice of the meeting and the Trust's audited financial statements for the period ended March 31, 2026, on a standalone and consolidated basis, together with the Auditors' Reports thereon, have been circulated electronically to all Unitholders whose email addresses are registered with the Trust or with the Depository Participants.

In compliance with the SEBI InvIT Regulations, the Trust has provided the facility of remote e-voting to all its Unitholders to enable them to cast their vote electronically through the e-voting platform of National Securities Depository Limited ("NSDL"). The Investment Manager, on behalf of the Trust, has engaged the services of NSDL for providing e-voting facilities before and during the meeting.

In accordance with the SEBI InvIT Regulations, the Trust had provided a facility to the Unitholders to exercise their votes on the resolutions proposed in the notice dated June 30, 2026, through the remote e-voting facility. The cut-off date for determining the voting rights of Unitholders entitled to participate in the voting process was Tuesday, July 21, 2026. Further, the e-voting period remained open from Friday, July 24, 2026, at 09:00 a.m. (IST) till Monday, July 27, 2026, at 05:00 p.m. (IST). The facility for voting through the e-voting system is also available during the meeting for Unitholders who are present at the meeting and have not cast their vote through remote e-voting, and who are otherwise not barred from doing so. A 15 minute window shall be provided after the meeting for e-voting to such Unitholders.

M/s C Gaur and Associates ("Scrutinizer") has been appointed for scrutinizing the e-voting process, i.e., remote e-voting and e-voting at the meeting, in a fair and transparent manner. The Scrutinizer shall submit their report to the Investment Manager within the prescribed timeline as mentioned in the Annual Meeting Notice. After completion of the voting, the results will be scrutinized and verified by the Scrutinizer, and the report will be communicated to the stock exchanges and also uploaded on the website of the Trust and NSDL.

I now request Mr. Jitendra Kumar, Chief Executive Officer, to brief the Unitholders on the performance of the Trust.

Mr. Jitendra Kumar
(Chief Executive Officer)

Thank you. A very warm welcome to all the stakeholders presents at the AM of the Trust for the financial year 2025-26. It is my pleasure to brief you on the performance of the Trust for the financial year 2025-26.

The Trust has continued to make distributions every quarter, despite global and domestic challenges. An amount of ₹753 crore, which works out to ₹12.91 per unit, has been distributed for the financial year 2025-26.

We acquired one Hybrid Annuity Model (HAM) project during financial year 2025-26 and continue to make efforts to grow our portfolio. The concession period of one of our projects is ending in financial year 2026-27;

notwithstanding this, the management is confident of making a healthy distribution in financial year 2026-27 as well.

Due to ongoing global challenges, there have been supply chain disruptions coupled with a sharp increase in the prices of petroleum products, which are necessary for the maintenance of highways, as well as disruptions in the availability of electronic equipment required for toll operations. However, our team has been taking proactive measures and maintaining the desired inventory levels so that the desired service levels of the projects and toll equipment are well maintained.

The Trust remains well positioned, anchored by the quality of its assets, predictable cash flows, and disciplined management. In financial year 2026-27, the Trust also plans to raise funds through various means, including transitioning from a privately listed to a publicly listed trust, which will provide retail investors the opportunity to invest in the Trust. This will enable the Trust to grow its assets under management and the availability of funds.

The Trust continues to strive to distribute to its Unitholders through a proactive approach, maintaining continuous distributions from its current portfolio of seven national highway assets. I express my sincere gratitude to all Unitholders and other stakeholders for their continued support and trust in us. Thank you.

Mr. Gaurav Puri
(Compliance Officer)

Thank you for providing a comprehensive overview of the Trust. Unitholders were provided with the option to register themselves as speakers; however, no such request was received from any Unitholder. Therefore, with the permission of the Chairman, we shall now proceed to the agenda as per the notice of the Annual Meeting.

Since the meeting is being held through Video Conferencing and the resolutions forming part of the meeting have already been put to vote through remote e-voting, the formality of proposing and seconding the resolutions is not required and shall accordingly not be followed. I wish to inform the Unitholders that there are two items of business for consideration:

Item No. 1: To consider and adopt the Audited Financial Statements (Consolidated and Standalone) of Oriental InfraTrust as at and for the period ended March 31, 2026, together with the Auditors' Reports thereon, the report on the performance of the Trust, and the Management Discussion and Analysis.

Item No. 2: To consider and adopt the Valuation Report of the assets of Oriental InfraTrust for the financial year ended March 31, 2026.

The objectives and implications of the resolutions proposed at the Annual Meeting are set out in the Notice of the meeting and the statement annexed thereto, and for that reason, they are not being repeated here.

I now request all Unitholders who have not exercised their votes through remote e-voting to please cast their vote now. The window for electronic voting shall remain open for 15 minutes following the conclusion of this meeting, after which it shall be closed. Should you have any queries, you may please write to the Compliance Officer at compliance@orientalinfratrust.com, and the same will be promptly responded to. The Scrutinizer will submit the report to the Board of the Investment Manager after consolidating the results of remote e-voting and voting at the Annual Meeting.

Ladies and gentlemen, on behalf of the Trust, I would like to thank you all for taking the time to attend the 7th Annual Meeting of the Trust, both in person and virtually. I hereby declare the proceedings of the 7th Annual Meeting of the Trust closed, with the e-voting window to remain open for a further 15 minutes.

I would like to thank all the Directors of the Investment Manager for their participation in the meeting, and I sincerely thank everyone for their continued support and look forward to your continued interest in the Trust. Thank you very much, everyone. Thank you

The meeting concluded at 02:59 P.M. (IST) including the time allowed for e-voting at the Annual Meeting