

Draft Form No. MGT-7

Draft Annual Return

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) U45400DL2010PLC203649
ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) 01/04/2025
(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) 31/03/2026
(c) *Type of Annual filing Original
(d) SRN of MGT-7 filed earlier for the same financial years: N.A.

Particulars	As on filing date	As on the financial year end date
Name of the company	ORIENTAL NAGPUR BETUL HIGHWAY LIMITED	ORIENTAL NAGPUR BETUL HIGHWAY LIMITED
Registered office address	Unit No 307A, 3rd floor, Worldmark 2 Asset Area No 8, Hosp itality Dist., Delhi, Aerocity NA New Delhi South West Delhi Delhi 110037	Unit No 307A, 3rd floor, Worldmark 2 Asset Area No 8, Hosp itality Dist., Delhi, Aerocity NA New Delhi South West Delhi Delhi 110037
Latitude details	28.602699	28.602699
Longitude details	77.106273	77.106273

(a) Photograph of the registered office of the Company showing external building and name prominently visible: same will be uploaded at the time of filing of Form MGT-7 with MCA.

(b) Permanent Account Number (PAN) of the company: AABCO3048E
(c) E-mail ID of the company onbhlinvestors.relations@orientalinfratrust.com
(d) Telephone number with STD code 011-44454600
(e) Website www.nagpurbetalhighway.in

iv Date of Incorporation (DD/MM/YYYY) 04/06/2010

v (a) *Class of Company (as on the financial year end date) Public Company
(Private company/Public company/One Person Company)
(b) *Category of the Company (as on the financial year end date) Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)
(c) *Sub-category of the Company (as on the financial year end date) Non-Government Company
(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) Yes

vii (a) Whether shares listed on recognized Stock Exchange(s) No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U74899DL1973PLC006950	MAS SERVICES LTD	T-34, 2nd Floor, Okhla Industrial Area, Phase - II New Delhi Delhi 110020 India	INR000000049

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ix *(a) Whether Annual General Meeting (AGM) held Yes
 (b) If yes, date of AGM (DD/MM/YYYY) 30/09/2026
 (c) Due date of AGM (DD/MM/YYYY) 30/09/2026
 (d) Whether any extension for AGM granted No
 (e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension NA
 (f) Extended due date of AGM after grant of extension (DD/MM/YYYY) NA
 (g) Specify the reasons for not holding the same NA

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1.	F	Construction	F2	Roads, railways, Utility projects	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

0

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/ Associate/ Joint Venture	% of shares held

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	19,000,000	18,134,500	18,134,500	18,134,500
Total amount of equity shares (in rupees)	190,000,000	181,345,000	181,345,000	181,345,000

Number of classes

1

Class of shares Equity Shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	19,000,000	18,134,500	18,134,500	18,134,500
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	190,000,000	181,345,000	181,345,000	181,345,000

(b) Preference share capital

NA

(c) Unclassified share capital

NA

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares					
	Physical	DEMAT	Total	Total Nominal	Total Paid-up amount	Total premium

				Amount		
(i) Equity shares						
At the beginning of the year	0	18,134,500	18134500	181,345,000	181,345,000	0
Increase during the year	0	0	0	0	0	0
i Public Issues	0	0	0	0	0	0
ii Rights issue	0	0	0	0	0	0
iii Bonus issue	0	0	0	0	0	0
iv Private Placement/ Preferential allotment	0	0	0	0	0	0
v ESOPs	0	0	0	0	0	0
vi Sweat equity shares allotted	0	0	0	0	0	0
vii Conversion of Preference share	0	0	0	0	0	0
viii Conversion of Debentures	0	0	0	0	0	0
ix GDRs/ADRs	0	0	0	0	0	0
x Others, specify		0	0	0	0	0
Decrease during the year	0	0	0	0	0	0
i Buy-back of shares	0	0	0	0	0	0
ii Shares forfeited	0	0	0	0	0	0
iii Reduction of share capital	0	0	0	0	0	0
iv Others, specify	0	0	0	0	0	
At the end of the year	0	18,134,500	18134500	181,345,000	181,345,000	0
(ii) Preference shares	0	0	0	0	0	0
At the beginning of the year	0	0	0	0	0	0
Increase during the year	0	0	0	0	0	0
i Issues of shares	0	0	0	0	0	0
ii Re-issue of forfeited shares	0	0	0	0	0	0
iii Others, specify	0	0	0	0	0	0
Decrease during the year	0	0	0	0	0	0
i Redemption of shares	0	0	0	0	0	0
ii Shares forfeited	0	0	0	0	0	0

iii Reduction of share capital	0	0	0	0	0	0
iv Others, specify	0	0	0	0	0	0
At the end of the year	0	0	0	0	0	0

ISIN of the equity shares of the company INE105N01012

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares				
Before split / Consolidation	Number of shares	0	0	0
	Face value per share	0	0	0
	Number of shares	0	0	0
After split / consolidation	Face value per share	0	0	0

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the Company) Nil

Number of transfers

N.A.

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Non-convertible debentures	125664	100000	12566400000

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	12566400000	-	2,82,10,00,000	9,74,54,00,000

(b) Partly convertible debentures

NA

Classes of) Partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)

Classes of) Partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year

(c) Fully convertible debentures

NA

Classes of Fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)

Classes of Fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year

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(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures				
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0
Total				

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value

V Turnover and net worth of the company (as defined in the Companies Act, 2013) (in Rs.)

i *Turnover **403,52,40,339**

ii * Net worth of the Company **974,04,47,199**

VI SHARE HOLDING PATTERN

A Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	5	0	0	00
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government	0	0	0	0
	(i) Central Government		0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	1	0	0	0
10.	Others InvIT (Oriental InfraTrust)	18,134,494	100	0	0
	Total	18,134,500	100	0	0

Total number of shareholders (promoters)

7

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)		0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government	0	0	0	0
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0
	Total	0	0	0	0

Total number of shareholders (other than promoters) 0

Total number of shareholders (Promoters + Public/Other than promoters) : 7

Breakup of total number of shareholders (Promoters + Other than promoters*)

	Category	
1	Individual - Female	2
2	Individual - Male	3
3	Individual - Transgender	-
4	Other than individuals	2
	Total	-

C Details of Foreign institutional investors' (FIIs) holding shares of the company: NA

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
-	-	-	-	-	-
-	-	-	-	-	-

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	0	0
Debenture holders	172	165

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year	Number of directors at the end of the year	Percentage of shares held by directors as at the end of year
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	Executive	Nonexecutive	Executive	Nonexecutive	Executive	Nonexecutive
A Promoter	0	0	0	0	0	0
B Non-Promoter	1	4	1	4	0	0
i Non-Independent	1	1	1	1	0	0
ii Independent	0	3	0	3	0	0
C Nominee Directors representing	0	0	0	0	0	0
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	1	4	1	4	0	0

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 8

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
MONIKA KOHLI	06990318	Director	0	-
DEEPAK KUKREJA	00175365	Director	0	-
RANVEER SHARMA	02483364	Director	0	-
SMITA RASTOGI	07813787	Director	0	-
RAJESH YADAV	08397240	Whole-time director	0	-
AMIT KUMAR	DNIPK4171A	Company Secretary	0	-
RAJESH YADAV	AAEPY4109L	CEO	0	-
VIKAS MOHAN	AAOPM5667P	CFO	0	-

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year:9

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	30/09/2025	7	5	100

B BOARD MEETINGS

*Number of meetings held

8

S.No.	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of members attended	% of total attendance
1	26.05.2025	5	5	100
2	12.08.2025	5	5	100
3	12.11.2025	5	5	100
4	13.02.2026	5	5	100
5	26.03.2026	5	5	100

C COMMITTEE MEETINGS

Number of meetings held

39

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
			Number of members attended	% of total attendance
Audit Committee	26.05.2025	4	4	100
Audit Committee	12.08.2025	4	4	100
Audit Committee	12.11.2025	4	4	100
Audit Committee	13.02.2026	4	4	100
Audit Committee	26.03.2026	4	4	100
Nomination & Remuneration Committee	26.05.2025	4	4	100
Nomination & Remuneration Committee	13.02.2026	4	4	100
Stakeholders Relationship Committee	12.11.2025	3	3	100
Risk Management Committee	12.08.2025	3	3	100
Risk Management Committee	13.02.2026	3	3	100
Corporate Social Responsibility (CSR) Committee	26.05.2025	4	4	100
Corporate Social Responsibility (CSR) Committee	12.11.2025	4	4	100
Corporate Social Responsibility (CSR) Committee	13.02.2026	4	4	100

D ATTENDANCE OF DIRECTORS

S. No.	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of total attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of total attendan ce	
1	Mr. Rajesh Yadav	5	5	100	11	11	100	Yes

2	Mr. Ranveer Sharma	5	5	100	13	13	100	Yes
3	Mr. Deepak Kukreja	5	5	100	11	11	100	Yes
4	Mrs. Monika Kohli	5	5	100	12	12	100	Yes
5	Ms. Smita Rastogi	5	5	100	07	07	100	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered NIL

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered NIL

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount

C *Number of other directors whose remuneration details to be entered NIL

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes

B If No, give reasons/observations

NA

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

NOTE: Due to ongoing technical issues on MCA V3 Portal, we were unable to fill the data online. Therefore, a draft Form MGT-7 has been prepared in the Format as prescribed.
